



Schedule to the current report No. 20/2014 of May 15, 2014

Issuer's trading name: **SERINUS ENERGY INC.**

Results of voting:

1. Results of voting on the resolution regarding **Election of Directors:**

Stephen C. Akerfeldt - number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 632; number of votes "withheld": 13 774; "non votes": 1 601 627

Timothy M. Elliott - - number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 562 635; number of votes "withheld": 11 771; "non votes": 1 601 627.

Norman W. Holton -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 142; number of votes "withheld": 14 264; "non votes": 1 601 627.

Evgenij Iorich - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 877; number of votes "withheld": 13 529; "non votes": 1 601 627.

Gary R. King - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 536 1258; number of votes "withheld": 11 281; "non votes": 1 601 627.

Sebastian Kulczyk - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 330; number of votes "withheld": 14 076; "non votes": 1 601 627.

Helmut J. Langanger - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 563 080; number of votes "withheld": 11 326; "non votes": 1 601 627.



Manoj N. Madnani - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 545 766; number of votes "withheld": 28 640; "non votes": 1 601 627.

Michael A. McVea - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 587; number of votes "withheld": 13 819; "non votes": 1 601 627.

2. Results of voting on the resolution regarding **Appointment of Auditors:**

number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: 51 176 033; number of votes "for": 51 166 233; number of votes "withheld": 9 800; "non votes": Nil.

3. Results of voting on the resolution regarding **Confirmation of Amendments to By-Law No. 1:**

number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: 51 176 033; number of votes "for": 47 869 857; number of votes "against": 1 704 549; "non votes": 1 601 627.