

Warimpex intends the issuance of convertible bonds

Warimpex Finanz-und Beteiligungs Aktiengesellschaft ("Warimpex" or "Company") intends to issue convertible bonds with a maturity of three years, the coupon is expected to be 4.00% p.a. The specific emission volume is not fixed yet: for the time being the issue of convertible bonds that grant the right of conversion into or subscription of up to 3,000,000 bearer shares of the Company is planned – with the option to increase the size of the issue.

The issue proceeds will be used to improve the balance sheet structure and to refinance short-term liabilities.

As the convertible bond issued in 2011 expired recently, Warimpex would now like to revert to this instrument. The subscription rights of shareholders are excluded. The convertible bonds shall be offered and placed by means of a private placement to qualified investors.

Important Note:

Not for publication in the USA, Canada, Australia and Japan. This ad-hoc release is for information purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase securities.

This ad-hoc release is published solely in order to fulfill obligations arising under Article 48d section 1 of the Austrian Stock Exchange Act (BörseG) and with respect to the information communicated to the public within the territory of Poland, its scope is determined by the laws of Austria pursuant to Article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, as amended (the "Act on Public Offering"). Furthermore, the publication of this release does not constitute the making available of the information to promote the purchase or acquisition of securities or to induce for their purchase or acquisition, within the meaning of Article 53 section 1 of the Act on Public Offering.

The bonds have not been and shall not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered, sold or delivered within the USA or to U.S. persons (as defined in regulation S under the U.S. Securities Act of 1933, in the respective amended version), absent registration under or an applicable exemption from the registration requirements of the United States securities laws, or made public in publications with a general circulation in the USA.