

## **Warimpex Finanz- und Beteiligungs Aktiengesellschaft: Warimpex has successfully placed convertible bonds**

The convertible bonds have the following features:

- \* Nominal Value: EUR 5.0 million
- \* Denomination per bond: EUR 10,000
- \* Coupon: 4.0 % p.a., payable semi-annually
- \* Conversion Price: EUR 1.80

Warimpex intends to use the issue proceeds to improve the balance sheet structure and to refinance short-term liabilities.

The conversion price has been set at EUR 1.80. Accordingly, the convertible bonds grant a right of conversion into or subscription for up to 2,777,778 bearer shares of the Company.

The convertible bonds have been offered and placed by means of a private placement to qualified investors., but not in the USA, Canada, Australia and Japan. A public offering has not been conducted. Convertible bonds will be listed on the Third Market on the Vienna Stock Exchange.

### **Important Note:**

Not for publication in the USA, Canada, Australia and Japan. This ad-hoc release is for information purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase securities.

This announcement is published solely in order to fulfil obligations arising under Article 48d section 1 BörseG of the Austrian Stock Exchange Act (BörseG) and with respect to the information communicated to the public within the territory of Poland, its scope is determined by the laws of Austria pursuant to Article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, as amended (the “Act on Public Offering”). Furthermore, the publication of this release does not constitute the making available of the information to promote the purchase or acquisition of securities or to induce for their purchase or acquisition, within the meaning of Article 53 section 1 of the Act on Public Offering.

The bonds have not been and shall not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered, sold or delivered within the USA or to U.S. persons (as defined in regulation S under the U.S. Securities Act of 1933, in the respective amended version), absent registration under or an applicable exemption from the registration requirements of the United States securities laws, or made public in publications with a general circulation in the USA.