



Polskie Górnictwo Naftowe i Gazownictwo SA
Centrala Spółki

Warsaw, July 17th 2014

Selected operating estimates for 1H 2014 and 2Q 2014

Current Report No. 91/2014

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo SA ("PGNiG") hereby publishes estimates of selected operating data for six months of 2014 and the second quarter 2014, i.e.:

	2Q 2013	1H 2013	2Q 2014	1H 2014
NATURAL GAS* in billion cubic metres				
Production volume	1.09	2.26	1.13	2.31
- including PGNiG Norway	0.10	0.15	0.12	0.23
Imports volume	2.48	5.94	2.59	5.13
- incl. imports from countries east of Poland	2.27	5.06	2.51	4.54
Sales volume outside PGNiG Group	3.21	8.77	3.33	8.21
- including PGNiG Sales & Trading	0.27	0.72	0.45	0.91
DISTRIBUTION in billion cubic metres				
Gas distribution volume (Polska Spółka Gazownictwa)	1.87	5.77	1.88	5.10
CRUDE OIL** in thousand tonnes				
Production volume	233	462	292	615
- including PGNiG Upstream International	55	80	109	228
Sales volume	243	450	358	644
- including PGNiG Upstream International	63	75	173	258
HEAT AND ELECTRICITY***				
Heat sales volume (PJ)	5.77	24.28	5.34	20.77
Electricity sales volume (TWh)	0.61	2.14	0.65	2.04

* measured as high-methane gas equivalent, data of PGNiG Group

** combined data for crude oil and condensate / natural gas liquids of PGNiG Group

*** data of PGNiG Termika SA

Furthermore, PGNiG informs that as at June 30th 2014 its stocks of gas (including mandatory stocks managed by the Minister of Economy) stored in underground high-methane gas storage facilities (i.e. Brzeźnica, Husów, Strachocina, Swarzów and Wierzchowice; as well as cavern facilities Mogilno and Kosakowo) was approx. 2.05 billion cubic meters. This volume of gas stocks does not include the volume managed by Operator Systemu Przesyłowego GAZ-SYSTEM SA.

The above data are estimates and may differ from the actual data, due to be disclosed on August 14th 2014 with the publication of the interim report.