



Schedule to the current report no. 34/2014 of August 13, 2014
 Issuer's trading name: SERINUS ENERGY INC.

Summary Financial Results (US\$ 000's unless otherwise noted)

	Three Months Ending June 30		
	2014	2013	Change
Oil and Gas Revenue	41,635	28,929	44%
Net Income (as reported)	8,733	3,181	175%
per share, basic and diluted	\$0.11	\$0.06	
Net Income (allocable to SEN)	5,344	829	545%
per share, basic and diluted	\$0.07	\$0.02	
Comprehensive Net Income	6,737	3,181	112%
per share, basic and diluted	\$0.09	\$0.06	
Cash Flow from Operations (as reported)	20,840	8,928	133%
per share, basic and diluted	\$0.27	\$0.18	
Cash Flow from Operations (allocable to SEN)	\$15,778	(\$4,078)	(487%)
per share, basic and diluted	0.20	(\$0.08)	
Capital Expenditures	16,059	9,258	73%
Average Production (net to Serinus)			
Oil (Bbl/d)	982	-	
Gas (Mcf/d)	23,293	18,331	27%
Liquids (Bbl/d)	101	124	(19%)
BOE (boe/d)	4,965	3,179	56%
Average Sales Price			
Oil (\$/Bbl)	\$108.13	na	
Gas (\$/Mcf)	\$10.56	\$11.55	
Liquids (\$/Bbl)	\$77.79	\$88.76	
BOE (\$/boe)	\$76.72	\$70.02	
	June 30		
	2014	2013	
Cash & Equivalents	15,719	19,253	
Working Capital	(11,727)	9,524	
Long Term Debt	15,413	5,352	
Shares			
Outstanding, period end	78,629,941	78,611,441	
Average for period (basic)	78,629,941	50,182,427	
Average for period (FD)	78,629,941	50,182,427	

Operational Highlights & Update

- Second quarter production and prices are broken down as follows:

		Q2 2014 Production				Q2 2014 Commodity Prices		
		Ukraine ¹	Tunisia	Total		Ukraine	Tunisia	Total
Oil	(bbl/d)	-	982	982	(\$/bbl)	-	\$108.13	\$108.13
Gas	(Mcf/d)	21,318	1,975	23,293	(\$/Mcf)	\$10.23	\$14.47	\$10.56
Liquids	(bbl/d)	101	-	101	(\$/bbl)	\$77.79	-	\$77.79
Boe	(boe/d)	3,654	1,311	4,965	(\$/boe)	\$61.83	\$102.79	\$76.72

1. Ukraine volumes are Serinus 70% interest