

Selected standalone financial data of PGE Polska Grupa Energetyczna S.A.

	6-month period ended		6-month period ended	
	June 30,		June 30,	
	2014 (reviewed)	2013 (reviewed) <i>data restated</i>	2014 (reviewed)	2013 (reviewed) <i>data restated</i>
	PLN million		EUR million	
Sales revenues	4,725	6,131	1,131	1,455
Net profit/loss from operating activities	287	475	69	113
Gross profit/loss (before taxation)	466	1,931	112	458
Net profit/loss for the reporting period	397	1,809	95	429
Total income	384	1,809	92	429
Net cash from operating activities	408	225	98	53
Net cash from investing activities	-3,948	-221	-945	-52
Net cash from financial activities	2,098	852	502	202
Net change in cash and cash equivalents	-1,442	856	-345	203
Net earnings per share (in PLN/EUR per share)	0.21	0.97	0.05	0.23
Diluted earnings per share (in PLN/EUR per share)	0.21	0.97	0.05	0.23
Weighted average number of shares (issued ordinary shares used for calculation of EPS)	1,869,760,829	1,869,760,829	1,869,760,829	1,869,760,829

	As at June 30, 2014 (reviewed)	As at December 31, 2013 (audited)	As at June 30, 2014 (reviewed)	As at December 31, 2013 (audited)
	PLN million		EUR million	
Non-current assets	29,273	27,914	7,035	6,731
Current assets	4,553	3,465	1,094	836
Total assets	33,826	31,379	8,129	7,566
Equity	28,313	29,986	6,805	7,230
Equity attributable to equity holders of the parent	18,698	18,698	4,494	4,509
Long-term liabilities	3,154	1,054	758	254
Short-term liabilities	2,359	339	567	82

Above financial data for the 6-month period ended June 30, 2014 and June 30, 2013 were converted into EUR according to the following rules:

- particular items of the assets and liabilities – according to average exchange rate published by the National Bank of Poland as of June 30, 2014 – EUR/PLN 4.1609 and as of December 31, 2013 - EUR/PLN 4.1472,
- particular items of statement of comprehensive income and statement of cash flows – according to the exchange rate constituting an arithmetic average of average exchange rates set out by the National Bank of Poland at the end of every month of the reporting period from January 1, 2014 till June 30, 2014 – EUR/PLN 4.1784; for the period from January 1, 2013 till June 30, 2013 - EUR/PLN 4.2140.