

SCHEDULE NO. 4 TO THE MERGER PLAN

Document specifying the value of assets of BNP Paribas Bank Polska S.A. as at September 30, 2014

The Management Board of BNP Paribas Bank Polska S.A. has determined the net asset value of BNP Paribas Bank Polska S.A. as at September 30, 2014, based on unaudited balance sheet, at PLN 2,092,703,940.

	PLN
Assets	22,258,584,760
Liabilities	20,165,880,820
Net assets	2,092,703,940