

Schedule No. 5

Document specifying the value of assets of Bank BGŻ S.A. as at September 30, 2014

The Management Board of Bank BGŻ S.A. has determined the net asset value of Bank BGŻ S.A. as at September 30, 2014, based on unaudited balance sheet, at PLN 4,166,302,573.

	PLN
Assets	40,191,244,093
Liabilities	36,024,941,520
Net assets	4,166,302,573