

**ANNEX №3**  
**to**  
**CONTRACT**  
**FOR TRANSFORMATION THROUGH MERGER FROM 19 JUNE 2014**

Today, 25 November 2014 was signed the present annex between:

**I. SOPHARMA AD**, registered in the Commercial Register at the Registry Agency under UIC 831902088, with seat and address of management – Sofia, Nadezhda District, 16 Iliensko Shose Blvd., represented by Ognian Ivanov Donev, PIN 5712226766, with personal ID №641311145, issued by the Ministry of Interior, Sofia on 25 October 2010, valid until 25 October 2020, with permanent address in Sofia, 18 Cherni Vrah Blvd., entrance B, floor 9, apartment 33, referred to hereafter as **“Acquirer”** or **“Sopharma”**,

and

**II. BULGARIAN ROSE – SEVTOPOLIS AD**, registered in the Commercial Register at the Registry Agency under UIC 123007916, with seat and address of management – Kazanlak, 110 23<sup>rd</sup> Pehoten Shipchenski Polk, represented by Boncho Ivanov Sholev, PIN 6611097683, with personal ID №640272658, issued by the Ministry of Interior, Stara Zagora on 17 June 2010, valid until 17 June 2020, with permanent address in Kazanlak, 16 Tulovo Str., referred to hereafter as **“Acquiree”** or **“Bulgarian Rose – Sevtopolis”**

each of them referred to as **“Party”** separately and **“Parties”** jointly.

**The Parties agree to the following amendments to the Contract for transformation through merger concluded between them on 19 June 2014 (“Contract for merger”):**

**1. The provision of art. 3.3 shall be amended as follows:**

“According to art.262g, par. 2, item 7 and art.263g, par. 2 of the *Commercial Act* the Parties agree that the date of entry into force of the merger for accounting purposes shall be 1 January 2015.”

The present annex is an inseparable part of the Contract for merger.

The present annex is issued in four equal copies and is signed as follows:

For the Acquiree : \_\_\_\_\_

For the Acquirer : \_\_\_\_\_