

Budapest, 13th of January 2015

MOL made a Public Tender Offer for TVK shares

MOL Hungarian Oil and Gas Public Limited Company made a Voluntary Public Tender Offer on 13th of January 2015 at HUF 4,984 for all TVK Ordinary Shares, representing voting rights, issued by Tisza Chemical Group Public Limited Company currently not owned by MOL Hungarian Oil and Gas Public Limited Company. In the Voluntary Public Tender Offer UniCredit Bank Hungary Ltd is acting as Lead Manager and Equilor Investment Ltd is acting as a Co-Lead Manager.

The voluntary public tender offer has been submitted to The Central Bank of Hungary (MNB) acting in its capacity as financial supervisory authority. The voluntary public tender offer has not been approved yet by MNB.

The transaction-related documents (only Hungarian version):

- [Voluntary Public Tender Offer](#)
- [Operating Plan and Business Report](#)

Further information:

UniCredit Bank Ltd.: +36-40-50-40-50 (from Hungary only), or +36 1 325 3200
Equilor Investment Ltd.: +36-1-430-3980