



Schedule to the current report no. 17/2015 of May 14, 2015
 Issuer's trading name: **SERINUS ENERGY INC.**

Summary Financial Results (US\$ 000's unless otherwise noted)

	Three Months Ending March 31		
	2015	2014	Change
Oil and Gas Revenue	25,155	35,863	(30%)
Net Income (as reported)	(4,123)	2,734	(251%)
per share, basic and diluted	(\$0.05)	\$0.03	
Net Income (allocable to SEN)	(4,268)	1,657	(358%)
per share, basic and diluted	(\$0.05)	\$0.02	
Comprehensive Net Income (as reported)	(14,990)	(16,156)	(7%)
per share, basic and diluted	(\$0.19)	(\$0.21)	
Funds from Operations (as reported)	4,344	15,762	(72%)
per share, basic and diluted	\$0.06	\$0.20	
Funds from Operations (allocable to SEN)	\$3,167	\$11,315	(72%)
per share, basic and diluted	0.04	0.14	
Capital Expenditures	11,246	10,251	10%
Average Production (net to Serinus)			
Oil (Bbl/d)	1,240	1,024	21%
Gas (Mcf/d)	18,581	22,355	(17%)
Liquids (Bbl/d)	69	99	(30%)
BOE (boe/d)	4,406	4,849	(9%)
Average Sales Price			
Oil (\$/Bbl)	\$53.85	\$108.06	(50%)
Gas (\$/Mcf)	\$8.13	\$8.90	(9%)
Liquids (\$/Bbl)	\$39.83	\$78.19	(49%)
BOE (\$/boe)	\$49.75	\$62.75	(21%)
	March 31		
	2015	2014	
Cash & Equivalents	22,819	14,756	
Working Capital	(7,685)	(17,387)	
Long Term Debt	44,533	10,571	
Shares Outstanding	78,629,941	78,629,941	
Average for period	78,629,941	78,620,897	

* Funds from Operations is not a recognized measure under IFRS. See Management's Discussion and Analysis for further information on non-IFRS measures.



First quarter production and prices are broken down as follows:

	Q1 2015 Production ¹			Q1 2015 Commodity Prices			
	Ukraine ²	Tunisia	Total	Ukraine	Tunisia	Total	
Oil (bbl/d)	-	1,240	1,240	(\$/bbl)	-	\$53.85	\$53.85
Gas (Mcf/d)	16,550	2,031	18,581	(\$/Mcf)	\$7.84	\$11.58	\$8.13
Liquids (bbl/d)	69	-	69	(\$/bbl)	\$39.83	-	\$39.83
Boe (boe/d)	2,827	1,579	4,406	(\$/boe)	\$46.84	\$57.20	\$49.75

1. Numbers may not add due to rounding
2. Ukraine volumes are Serinus 70% interest