



The agenda:

- 1. The opening of the General Meeting.**
- 2. The election of the Chairperson of the General Meeting.**
- 3. The ascertainment of the correctness of convening the General Meeting and its capability of adopting binding resolutions.**
- 4. The adoption of the agenda of the General Meeting.**
- 5. The adoption of a decision not to elect the Ballot Counting Committee.**
- 6. The consideration of the PGE Polska Grupa Energetyczna S.A. Financial Statements for the year 2014 in accordance with IFRS EU and the adoption of a resolution concerning their approval.**
- 7. The consideration of the Management Board's report on the activities of PGE Polska Grupa Energetyczna S.A. for the year 2014 and the adoption of a resolution concerning its approval.**
- 8. The consideration of the Consolidated Financial Statements of the Capital Group of PGE Polska Grupa Energetyczna S.A. for the year 2014 in accordance with IFRS EU and the adoption of a resolution concerning their approval.**
- 9. The consideration of the Management Board's report on the activities of the Capital Group of PGE Polska Grupa Energetyczna S.A. for the year 2014 and the adoption of a resolution concerning its approval.**
- 10. The adoption of a resolution concerning the distribution of the PGE Polska Grupa Energetyczna S.A. net profit for the financial year 2014 and the determination of the dividend record date and the dividend payment date, as well as the distribution of retained to cover losses from previous years.**
- 11. The adoption of resolutions concerning the granting of discharge to the members of the Management Board and Supervisory Board.**
- 12. The adoption of resolutions concerning the appointment of Members of the Supervisory Board.**
- 13. The adoption of a resolution on the changes in the Company Statutes.**
- 14. The adoption of a resolution authorising the Supervisory Board of the Company to determine the consolidated text of the Company Statutes including the changes in the Statutes adopted by the Ordinary General Meeting on 24 June 2015.**
- 15. The adjourning of the General Meeting.**

On the motion of a shareholder the State Treasury to the current agenda were added the following points: "The adoption of a resolution on the changes in the Company Statutes." and "The adoption of a resolution authorising the Supervisory Board of the Company to determine the consolidated text of the Company Statutes including the changes in the Statutes adopted by the Ordinary General Meeting on 24 June 2015.". The former point 13 in the amended agenda was number as a number 15.