



Schedule to the current report no. 27/2015 of August 14, 2015
 Issuer's trading name: **SERINUS ENERGY INC.**

Summary Financial Results (US\$ 000's unless otherwise noted)

	Three Months Ending June 30		
	2015	2014	Change
Oil and Gas Revenue	22,343	41,635	(46%)
Net Income (as reported)	549	8,733	(94%)
per share, basic and diluted	\$0.01	\$0.11	
Net Income (allocable to SEN)	49	5,344	(99%)
per share, basic and diluted	\$0.00	\$0.07	
Comprehensive Net Income	3,483	6,737	(48%)
per share, basic and diluted	\$0.04	\$0.09	
Funds from Operations (as reported)	5,168	20,840	(75%)
per share, basic and diluted	\$0.07	\$0.27	
Funds from Operations (allocable to SEN)	\$4,489	\$15,778	(72%)
per share, basic and diluted	0.06	\$0.20	
Capital Expenditures	3,686	16,059	(77%)
Average Production (net to Serinus)			
Oil (Bbl/d)	951	982	(3%)
Gas (Mcf/d)	17,870	23,293	(23%)
Liquids (Bbl/d)	64	101	(37%)
BOE (boe/d)	3,993	4,965	(20%)
Average Sales Price			
Oil (\$/Bbl)	63.48	\$108.13	
Gas (\$/Mcf)	\$7.34	\$10.56	
Liquids (\$/Bbl)	43.59	\$77.79	
BOE (\$/boe)	\$48.67	\$76.72	
	June 30		
	2015	2014	
Cash & Equivalents	12,484	15,719	
Working Capital	(7,865)	(11,727)	
Long Term Debt	44,947	15,413	
Shares			
Outstanding, period end	78,629,941	78,629,941	
Average for period (basic)	78,629,941	78,629,941	
Average for period (FD)	78,629,941	78,629,941	

* Funds from Operations is not a recognized measure under IFRS. See Management's Discussion and Analysis for further information on non-IFRS measures.



Second quarter production and prices are broken down as follows:

		Q2 2015 Production ¹			Q2 2015 Commodity Prices			
		<u>Ukraine²</u>	<u>Tunisia</u>	<u>Total</u>	<u>Ukraine</u>	<u>Tunisia</u>	<u>Total</u>	
Oil	<i>(bbl/d)</i>	-	951	951	<i>(\$/bbl)</i>	-	\$63.48	\$63.48
Gas	<i>(Mcf/d)</i>	16,339	1,531	17,870	<i>(\$/Mcf)</i>	\$7.14	\$9.50	\$7.34
Liquids	<i>(bbl/d)</i>	<u>64</u>	<u>-</u>	<u>64</u>	<i>(\$/bbl)</i>	<u>\$43.59</u>	<u>-</u>	<u>\$43.77</u>
Boe	<i>(boe/d)</i>	2,787	1,206	3,993	<i>(\$/boe)</i>	\$42.86	\$62.12	\$48.67

1. Numbers may not add due to rounding
2. Ukraine volumes are Serinus 70% interest

