

Selected standalone financial data of PGE Polska Grupa Energetyczna S.A.

	6-month period ended		6-month period ended	
	June 30,		June 30,	
	2015 (reviewed)	2014 (reviewed) <i>data restated</i>	2015 (reviewed)	2014 (reviewed) <i>data restated</i>
	PLN million		EUR million	
Sales revenues	5,027	4,725	1,216	1,131
Net profit/loss from operating activities	375	287	91	69
Gross profit/loss (before taxation)	1,434	466	347	112
Net profit/loss for the reporting period	1,390	397	336	95
Total income	1,453	384	351	92
Net cash from operating activities	-140	408	-34	98
Net cash from investing activities	-1,285	-3,948	-311	-945
Net cash from financial activities	2,028	2,098	491	502
Net change in cash and cash equivalents	603	-1,442	146	-345
Net earnings per share (in PLN/EUR per share)	0.74	0.21	0.18	0.05
Diluted earnings per share (in PLN/EUR per share)	0.74	0.21	0.18	0.05
Weighted average number of shares (issued ordinary shares used for calculation of EPS)	1,869,760,829	1,869,760,829	1,869,760,829	1,869,760,829

	As at June 30, 2015 (reviewed)	As at December 31, 2014 (audited)	As at June 30, 2015 (reviewed)	As at December 31, 2014 (audited)
	PLN million		EUR million	
Non-current assets	33,962	33,097	8,097	7,765
Current assets	6,906	4,252	1,646	998
Total assets	40,868	37,349	9,743	8,763
Equity	33,097	33,102	7,891	7,766
Equity attributable to equity holders of the parent	18,698	18,698	4,458	4,387
Long-term liabilities	3,704	3,774	883	885
Short-term liabilities	4,067	473	970	111

Above financial data for the 6-month period ended June 30, 2015 and June 30, 2014 were converted into EUR according to the following rules:

- particular items of the assets and liabilities – according to average exchange rate published by the National Bank of Poland as of June 30, 2015 – EUR/PLN 4.1944 and as of December 31, 2014 - EUR/PLN 4.2623,
- particular items of statement of comprehensive income and statement of cash flows – according to the exchange rate constituting an arithmetic average of average exchange rates set out by the National Bank of Poland at the end of every month of the reporting period from January 1, 2015 till June 30, 2015 – EUR/PLN 4.1341; for the period from January 1, 2014 till June 30, 2014 - EUR/PLN 4.1784.