



Polish Oil and Gas Company (PGNiG SA)  
Head Office

Warsaw, October 19th 2015

### Selected operating estimates for 9 months 2015 and 3Q 2015

Current Report No. 73/2015

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo SA ("PGNiG") hereby publishes estimates of selected operating data for nine months of 2015 and the third quarter 2015, i.e.:

	3Q 2014	1-3Q 2014	3Q 2015	1-3Q 2015
<b>NATURAL GAS*</b> in billion cubic metres				
Production volume	1.06	3.37	1.14	3.43
- including PGNiG Norway	0.11	0.35	0.16	0.43
Imports volume	2.14	7.28	2.40	7.47
- incl. imports from countries east of Poland	1.81	6.35	2.33	6.38
Sales volume outside PGNiG Group	3.55	11.81	4.09	16.62
- including PGNiG SA on Polish Power Exchange	0.93	1.17	1.12	5.53
- including PGNiG Obrót Detaliczny	-	-	0.89	5.23
- including PGNiG Sales & Trading	0.36	1.27	0.64	1.66
<b>DISTRIBUTION</b> in billion cubic metres				
Gas distribution volume (Polska Spółka Gazownictwa)	1.59	6.69	1.68	6.96
<b>CRUDE OIL**</b> in thousand tonnes				
Production volume	305	937	367	1,071
- including PGNiG Upstream International	117	362	163	513
Sales volume	262	921	355	1,075
- including PGNiG Upstream International	81	354	159	514
<b>HEAT AND ELECTRICITY***</b>				
Heat sales volume (PJ)	2.87	23.64	2.70	23.57
Electricity sales volume (TWh)	0.39	2.42	0.38	2.35

\* measured as high-methane gas equivalent, data of PGNiG Group

\*\* combined data for crude oil and condensate / natural gas liquids of PGNiG Group

\*\*\* data of PGNiG Termika SA

The volume of sales outside the PGNiG Group includes sales of the following companies: PGNiG SA, PGNiG Sales & Trading and PGNiG Obrót Detaliczny. For PGNiG SA and the PGNiG Group, data on this volume for the current quarter and nine months are not comparable with the corresponding periods of the previous year due to commencement of operations by PGNiG Obrót Detaliczny (August 1st 2014) and higher sales through the Polish Power Exchange.

The increase in production and sales volumes of crude oil (including condensate) in Poland was a result of planned stoppages at Dębno and Lubiatów – Międzychód – Grotów (LMG) mines in June 2015 (in 2014 the stoppage at the LMG took place in August).

As at September 30th 2015 PGNiG's stocks of gas (including mandatory stocks managed by the Minister of Economy) stored in underground high-methane gas storage facilities was approx. 2.8 billion cubic meters. This volume of gas stocks does not include the volume managed by Operator Systemu Przesyłowego GAZ-SYSTEM SA.

The above data are estimates and may differ from the actual data, due to be disclosed on November 6th 2015 with the publication of the interim report.