<u>CV</u>

JERZY BARTOSIEWICZ

Born: 04.10.1961 Nationality: POLISH Education: university

Education:

1984–1990	University of Łódź – Faculty of Economics
1991	Stockbroker, licence No 52
2010	Audit Committee Programme for Supervisory Boards – Kozminski University,
	Warsaw Stock Exchange, BDO Sp. z o.o.

Professional experience:

2012 – Krajowy Fundusz Kapitałowy S.A.

Investment Manager

- Oversight of Venture Capital funds
- Portfolio investments

2011–2012 LST Capital SA

Advisor to the Management Board

- Oversight of projects related to shale gas, ceramics.
- Owner supervision.
- Mergers, acquisitions and restructuring.

2004–2011 4Fin CORPORATE FINANCE

Member of the Management Board, Managing Partner

- Managing projects and investments with high growth potential at the initial development stage, as well as projects requiring additional capital in order to generate further value growth.
- Advisory and financial restructuring of companies.
- 2006–2008 Bydgoska Fabryka Narzędzi Befana Vis Sp. z o.o.

Advisor to the Management Board

• Advising with respect to obtaining financing and sale of the company.

2004–2005 Finco Group S.A.

Advisor to the Management Board

- Cooperation with respect to investment projects.
- Privatisation advisory.

2002–2005 Browary Polskie Brok-Strzelec S.A.

Finance Director, Advisor to the Management Board

- Obtaining financing.
- Financial restructuring.

2001–2002 NFI im. E. Kwiatkowskiego S.A.

Advisor to the Management Board

• Restructuring of companies as part of the Mass Privatisation Programme (PPP).

• Privatisation projects.

2000–2001 Cresco Financial Advisors

Advisor to the Management Board

1998–2000 Powszechny Zakład Ubezpieczeń na Życie S.A.

Vice-President of the Management Board

- Oversight of financial activities.
- Developing new business areas.
- Oversight of the Building Investment Bureau.

1992–1998 Bank Handlowy w Warszawie, Capital Operations Centre

Directory, Deputy Director

• Organisation and then management of the Capital Operations Centre.

• Head of the team establishing the Investment Fund company of Bank Handlowy, and then Chairman of the Supervisory Board of TFI BH.

• Member of the team establishing the Open Pension Fund of Bank Handlowy and PKO BP, and then member of the Supervisory Board; member of the team responsible for privatisation of Bank Handlowy, TP SA.

• Active participation in works aimed at establishing syndicates for the purposes of sales of capital market instruments.

• Participation in works involving issuance of first municipal bonds in Poland for the city of Ostrów and the city of Gdańsk.

• Advisory with respect to obtaining project financing for Petrochemia Płock, KGHM Polska Miedź and many other companies.

Broker

- Co-arranger of the brokerage office.
- Concluding transactions on the Warsaw Stock Exchange.

Participation in the governing bodies of the companies:

At present:

Chairman of the Supervisory Board of Skyline Venture Fund Chairman of the Investor Board of Impera Seed Fund Member of the Investment Committee of Helix Ventures Partners FIZ Member of the Investment Committee of Skyline Venture Fund Member of the Investment Committee of Internet Venture FIZ Fund Member of the Investment Committee of IMPERA Seed Fund

Previously:

Member of the Supervisory Board of Black Lion Fund Member of the Supervisory Board of Electroceramics S.A. Member of the Supervisory Board of Indygo Tech Minerals S.A. Member of the Supervisory Board of GPV I Fund Member of the Investment Committee of Venture Capital Satus FIZ Member of the Management Board of the Chamber of Brokerage Houses Chairman of the Supervisory Board of CeTO S.A. Chairman of the Supervisory Board of KROSNO S.A. Chairman of the Supervisory Board of IV NFI Deputy Chairman of the Supervisory Board of TFI Banku Handlowego Secretary of the Supervisory Board of PTE PZU S.A. Member of the Supervisory Board of PTE Banku Handlowego i PKO BP Member of the Supervisory Board of Browary PERŁA S.A. Member of the Supervisory Board of Drugi NFI Chairman of the Supervisory Board of ADVADIS in Krakow Member of the Supervisory Board of Stoczek Sp. z o.o. in Stoczek Łukowski Member of the Supervisory Board of ELMO S.A. in Siedlce Member of the Supervisory Board of LZMO S.A. in Lubsko