

THE POLISH FINANCIAL SUPERVISION AUTHORITY

Consolidated Quarterly Report Qsr

3 / 2015

(quarter) (year)

(Pursuant to § 82.2 and § 83.1 of the Regulation of the Council of Ministers dtd 19 February 2009 - Journal of Laws No. 33, item 259, as amended)
for issuers of securities with the business profile of production, construction, trade or service

for 3 quarters of the financial year **2015** period from 2015-01-01 to 2015-09-30
including the consolidated financial statements according to IFRS
currency PLN (Polish zloty)
and the condensed financial statements according to IFRS
currency PLN (Polish zloty)
date submitted: 2015-11-16

ELEKTROBUDOWA Spółka Akcyjna	
(issuer's full name)	
ELBUDOWA	BUILDING
(issuer's abridged name)	(business sector acc. to the WSE classification/ industry)
40-246	Katowice
(postal code)	(place)
Porcelanowa	12
(street)	(number)
(32) 25 90 100	(32) 25 90 216
(telephone)	(fax)
elbudowa@elbudowa.com.pl	www.elbudowa.com.pl
(e-mail)	(www)
634-01-35-506	271173609
(Tax Identification Number - NIP)	(REGON)

SELECTED FINANCIAL DATA	in thousands of Polish zlotys		in thousands of EUROS	
	3 quarters 2015 from 2015-01-01 to 2015-09-30 cumulative	3 quarters 2014 from 2014-01-01 to 2014-09-30 cumulative	3 quarters 2015 from 2015-01-01 to 2015-09-30 cumulative	3 quarters 2014 from 2014-01-01 to 2014-09-30 cumulative
DATA REFERRING TO THE CONSOLIDATED FINANCIAL STATEMENTS				
I. Revenue from sale of products, goods and materials	932 416	756 798	224 219	181 039
II. Operating profit	80 773	43 963	19 424	10 517
III. Gross profit before taxes	54 367	20 812	13 074	4 979
IV. Net profit attributable to the shareholders of ELEKTROBUDOWA SA	43 778	16 274	10 527	3 893
V. Net profit attributable to non-controlling interests	(92)	(147)	(22)	(35)
VI. Net cash flows from operating activity	72 988	(53 782)	17 551	(12 866)
VII. Net cash flows from investing activity	(8 339)	(8 116)	(2 005)	(1 941)
VIII. Net cash flows from financing activity	(54 203)	36 209	(13 034)	8 662
IX. Net change in cash	10 446	(25 689)	2 512	(6 145)
X. Non-current assets*	187 352	174 263	44 201	40 885
XI. Current assets*	774 653	737 549	182 762	173 040
XII. Total assets*	962 005	911 812	226 963	213 925
XIII. Non-current liabilities and provisions*	21 223	20 648	5 007	4 844
XIV. Current liabilities and provisions*	559 242	552 921	131 940	129 724
XV. Total liabilities and provisions*	580 465	573 569	136 947	134 568
XVI. Equity attributable to shareholders of ELEKTROBUDOWA SA*	381 478	338 046	90 001	79 311
XVII. Non-controlling interests*	62	197	15	46
XVIII. Issued share capital*	10 003	10 003	2 360	2 347
XIX. Number of shares (pcs)	4 747 608	4 747 608	4 747 608	4 747 608
XX. Book value per share (in PLN / EUR)*	80.35	71.20	18.96	16.71

DATA REFERRING TO THE SEPARATE FINANCIAL STATEMENTS OF THE COMPANY

XXI. Revenue from sale of products, goods and materials	904 582	724 377	217 526	173 283
XXII. Operating profit	52 502	21 289	12 625	5 093
XXIII. Gross profit before taxes	52 808	25 550	12 699	6 112
XXIV. Net profit from continuing operations for the period	42 931	20 335	10 324	4 864
XXV. Net cash flows from operating activity	67 799	(53 300)	16 304	(12 750)
XXVI. Net cash flows from investing activity	(4 981)	(4 728)	(1 198)	(1 131)
XXVII. Net cash flows from financing activity	(54 203)	36 299	(13 034)	8 683
XXVIII. Net change in cash	8 615	(21 729)	2 072	(5 198)
XXIX. Non-current assets*	214 224	201 893	50 541	47 367
XXX. Current assets*	747 868	710 891	176 442	166 786
XXXI. Total assets*	962 092	912 784	226 983	214 153
XXXII. Non-current liabilities and provisions*	20 979	20 429	4 949	4 793
XXXIII. Current liabilities and provisions*	550 923	545 497	129 978	127 982
XXXIV. Total liabilities and provisions*	571 902	565 926	134 927	132 775
XXXV. Equity*	390 190	346 858	92 056	81 378
XXXVI. Issued share capital*	10 003	10 003	2 360	2 347
XXXVII. Number of shares (pcs)	4 747 608	4 747 608	4 747 608	4 747 608
XXXVIII. Book value per share (in PLN / EUR)*	82.19	73.06	19.39	17.14

* Comparative data related to the statement of financial position are presented as 30 September 2015 and as at 31 December 2014. The financial data for the 3 quarters of 2015 and for the 3 quarters of 2014 as well as for the year 2014 have been translated to EUR as follows:

a) items of assets and liabilities – according to the average exchange rate announced by the National Bank of Poland for the date:

- 30 September 2015 – 4.2386 PLN/EUR,

- 31 December 2014 – 4.2623 PLN/EUR,

b) items of the statement of comprehensive income and of the statement of cash flow – according to the rate being the arithmetic mean of average exchange rates established by the National Bank of Poland for the last day of each month of the reporting period:

- (from 1 January 2015 to 30 September 2015) – 4.1585 PLN/EUR,

- (from 1 January 2014 to 30 September 2014) – 4.1803 PLN/EUR.

In case of presenting the selected financial data from the quarterly financial information, they must be suitably identified.

The selected financial data from the consolidated balance sheet (consolidated statement of financial position) or the company's balance sheet (statement of financial position) shall be presented as of the end of the current quarter and the end of the prior financial year, which must be suitably indicated.

Pursuant to applicable laws, the Report must be submitted to the Polish Financial Supervision Authority, the company which runs the regulated market and released for public through an information agency.