

Current Report

Company: WARIMPEX FINANZ- und BETEILIGUNGS AG

No: 19/2015

Issue of Series 1218 Bonds

Managing Board of WARIMPEX FINANZ- und BETEILIGUNGS AG with its registered seat in Vienna (hereinafter referred to as „**Company**”) reports that on 10th of December 2015 the Company has concluded the agreements with investors on repurchase for redemption purpose the following bonds: series 0316, ISIN PLWRMFB00016, in a total amount of 23.158, total par value of PLN 23.158.000 (twenty three million one hundred fifty eight thousand zlotys).

Legal basis:

Art. 56 clause 1 point 1 of Act on Public Offering – confidential information

On behalf of the Company: