

Current Report

Company: WARIMPEX FINANZ- und BETEILIGUNGS AG

No: 4/2016

Issue of Series 0119 Bonds

Managing Board of WARIMPEX FINANZ- und BETEILIGUNGS AG with its registered seat in Vienna (hereinafter referred to as „**Company**“) reports that on 25th of January 2016 in a form of private placement, the Company issued up to 20.000 (twenty thousand) unsecured bearer Series 0119 Bonds (hereinafter referred to as „**Bonds**“). The Bonds do not have a form of a document and each bond has a par value and issue price of PLN 1,000 (*one thousand zlotys*). The total par value of the Bonds shall not exceed PLN 20.000.000 (twenty million zlotys). The purpose of the issue has not been determined. The Bonds bear a yearly variable interest based on 6-month WIBOR rate increased by a margin of 500 (*five hundred*) basis points, paid semi-annually. The redemption date is set on 25th January 2019 provided that both the Bondholders as well as the Issuer have a right to redeem Bonds earlier on the terms and conditions specified in the Terms and Conditions of Issue.

Estimated value of total liabilities of the Company as of 31th of December 2015 is ca. EUR 60,000,000.00. According to the Company best knowledge, until the redemption of the Bonds its liabilities are going to be maintained at the level of ca. EUR 81,000,000.00. None of non-pecuniary consideration was granted for the Bondholders. The Bonds are not convertible into shares and were not issued with a priority right.

As of 25th January 2016, the Company has allocated totally 9.700 (nine thousand seven hundred) to the investors whom subscribed for the Bonds.

Legal basis:

Art. 56 clause 1 point 1 of Act on Public Offering – confidential information

On behalf of the Company: