

Current Report

Company: WARIMPEX FINANZ- und BETEILIGUNGS AG

No: 6/2016

Issue of Series 0317 Bonds

Managing Board of WARIMPEX FINANZ- und BETEILIGUNGS AG with its registered seat in Vienna (hereinafter referred to as „**Company**“) reports that on March 14, 2016 in a form of private placement, the Company issued 15.000 (fifteen thousand) secured bearer bonds, series 0317 (hereinafter referred to as „**Bonds**“). The Bonds do not have a form of a document and each bond has a par value and issue price of PLN 1,000 (*one thousand zlotys*). The total par value of the Bonds amounts to PLN 15.000.000 (fifteen million zlotys). The purpose of the issue has not been determined. The Bonds bear a yearly variable interest based on 6-month WIBOR rate increased by a margin of 700 (*seven hundred*) basis points, paid semi-annually. The redemption date is set on March 14, 2017 provided that both the Bondholders as well as the Issuer have a right to redeem Bonds earlier on the terms and conditions specified in the Terms and Conditions of Issue.

Estimated value of total liabilities of the Company as of 31th of December 2015 is ca. EUR 60,000,000.00. According to the Company best knowledge, until the redemption of the Bonds its liabilities are going to be maintained at the level of ca. EUR 81,000,000.00. None of non-pecuniary consideration was granted for the Bondholders. The Bonds are not convertible into shares and were not issued with a priority right.

As of March 14, 2016 the Company has totally allocated 15.000 (fifteen thousand) to the investors whom subscribed for the Bonds.

Legal basis:

Art. 56 clause 1 point 1 of Act on Public Offering – confidential information

On behalf of the Company: