

## Attachment to current report No 22/2016 of August 12, 2016

Issuer's trading name: SERINUS ENERGY INC.

## Summary Financial Results (US\$ 000's unless otherwise noted)

	Three Months Ending June 30		
	2016	2015	Change
Oil and Gas Revenue <sup>1</sup>	4,080	6,815	(40%)
Net Loss <sup>1</sup>	(3,994)	(1,123)	256%
per share, basic and diluted	(\$0.05)	(\$0.01)	
Comprehensive Net Income (Loss) <sup>2</sup>	(3,994)	3,483	(215%)
per share, basic and diluted	(\$0.05)	\$0.04	,
Funds from Operations <sup>1,3</sup>	(714)	1,860	(138%)
per share, basic and diluted	(\$0.01)	\$0.02	,
Capital Expenditures <sup>1</sup>	611	2,531	(76%)
Average Production <sup>1</sup>			
Oil (Bbl/d)	882	951	(7%)
Gas (Mcf/d)	1,942	1,531	27%
BOE (boe/d)	1,206	1,206	0%
Average Sales Price			
Oil <i>(\$/Bbl)</i>	41.25	\$63.48	(35%)
Gas (\$Mcf)	\$4.3 <u>5</u>	\$9.50	(54%)
BOE (\$/boe)	\$37.18	\$62.12	
	June 30		
	2016	2015	
Cash & Equivalents	10,015	12,484	
Working Capital	(31,577)	(7,865)	
Long Term Debt	-	-	
Shares			
Outstanding, period end	78,629,941	78,629,941	
Average for period (basic)	78,629,941	78,629,941	
Average for period (FD)	78,629,941	78,629,941	

From or for continuing operations only
Includes earnings and foreign currency translation from discontinued operations for Q2 2015 of \$4.606 million (2016: nil)

Funds from Operations is not a recognized measure under IFRS. See Management's Discussion and Analysis for further information on non-IFRS measures.