



## Information concerning amendments to the Company Statutes

The following are the existing text and amendments to the Company Statutes of PGE Polska Grupa Energetyczna S.A., approved by Resolution no. 5 of the Extraordinary General Meeting on September 5, 2016.

### I. Approved a new content of § 7 of the Company Statutes,

**the existing text, i.e.**

„§ 7

*The Company's share capital shall equal PLN 18,697,608,290 (say: eighteen billion six hundred and ninety-seven million six hundred and eight thousand two hundred and ninety zloty) and shall be divided into 1,869,760,829 (say: one billion eight hundred and sixty-nine million seven hundred and sixty thousand eight hundred and twenty-nine) shares with a par value of PLN 10 (ten zloty) each, including:*

- 1) 1,470,576,500 series "A" bearer shares,*
- 2) 259,513,500 series "B" bearer shares,*
- 3) 73,228,888 series "C" bearer shares,*
- 4) 66,441,941 series "D" bearer shares."*

**is replaced as follows:**

„§ 7

*"The Company's share capital shall equal PLN 19,165,048,497.25 (say: nineteen billion one hundred and sixty five million forty eight thousand four hundred and ninety seven zloty 25/100) and shall be divided into 1,869,760,829 (say: one billion eight hundred and sixty-nine million seven hundred and sixty thousand eight hundred and twenty-nine) shares with a par value of PLN 10.25 (ten zloty 25/100) each, including:*

- 1) 1,470,576,500 series "A" bearer shares,*
- 2) 259,513,500 series "B" bearer shares,*
- 3) 73,228,888 series "C" bearer shares,*
- 4) 66,441,941 series "D" bearer shares."*