**Attachment to current report No 29/2016**
**of November 10th, 2016**
Issuer's trading name: **SERINUS ENERGY INC.**

**Summary Financial Results** *(US$ 000's unless otherwise noted)*

| | | Three Months Ending September 30 | | |
|---|---|---|---|---|
| | | **2016** | **2015** | **Change** |
| Oil and Gas Revenue [1,2] | | 3,632 | 6,237 | (42%) |
| Net Loss [1] | | (4,971) | (32,089) | (85%) |
| | per share, basic and diluted | ($0.06) | ($0.41) | |
| Comprehensive Net Income (Loss) [3] | | (4,971) | (29,691) | (83%) |
| | per share, basic and diluted | ($0.06) | ($0.38) | |
| Funds from Operations [1, 4] | | (3,186) | 79 | (4133%) |
| | per share, basic and diluted | ($0.04) | $0.00 | |
| Capital Expenditures [1] | | 1,066 | 416 | 156% |
| Average Production [1] | | | | |
| | Oil *(Bbl/d)* | 787 | 1,035 | (24%) |
| | Gas *(Mcf/d)* | 1,324 | 1,806 | (27%) |
| | BOE *(boe/d)* | 1,007 | 1,336 | (25%) |
| Average Sales Price | | | | |
| | Oil *($/Bbl)* | 43.01 | $52.24 | (18%) |
| | Gas *($/Mcf)* | $4.26 | $7.61 | (44%) |
| | BOE *($/boe)* | $39.19 | $50.75 | |

| | September 30 | |
|---|---|---|
| | **2016** | **2015** |
| Cash & Equivalents | 2,639 | 10,467 |
| Working Capital | (36,280) | (50,047) |
| Long Term Debt | - | - |
| Shares | | |
| Outstanding, period end | 78,629,941 | 78,629,941 |
| Average for period (basic) | 78,629,941 | 78,629,941 |
| Average for period (FD) | 78,629,941 | 78,629,941 |

1. From or for continuing operations only
2. Includes changes in oil inventory
3. Includes earnings and foreign currency translation from discontinued operations for Q3 2015 of $2.4 million (2016: nil)
4. Funds from Operations is not a recognized measure under IFRS. See Management's Discussion and Analysis for further information on non-IFRS measures.