

RESOLUTION NO. [●]
of the Extraordinary General Meeting of
“PGE Polska Grupa Energetyczna Spółka Akcyjna”
of 14 December 2016
concerning the changes in the Company Statutes

Acting pursuant to Article 430 § 1 of the Commercial Companies Code and § 37 clause 1 item 8 of the Company Statutes, the Extraordinary General Meeting of “PGE Polska Grupa Energetyczna Spółka Akcyjna” with its registered office in Warsaw (the “Company”), adopts as follows:

§1

In the Company Statutes in § 3 clause 4 is added reading as follows:

“4. The Company shall perform tasks connected with ensuring energy security for the Republic of Poland.”

§2

This resolution shall come into force upon adoption with effect as at the day of entry of the changes into the National Court Register.

The total number of valid votes cast: [●]

The number of votes cast for the resolution: [●]

The number of votes cast against the resolution: [●]

The number of abstaining votes: [●]

The resolution was adopted in an open ballot.