

## **Financial Supervision Authority**

### **Current Report No. 15/2016 – Notification regarding the amount of shares of Asseco Central Europe, a.s. purchased in the tender offer**

*According to § 70 sec. 1 of the Law of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies (Journal of Laws of 2005 No. 184, item 1539)*

The Board of Directors of Asseco Central Europe, a. s. („the Company“) announces that Asseco Poland S.A. with its registered seat in Rzeszów (hereinafter referred to as „Asseco“) acting on the basis of the ACT on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated July 29th 2005, art. 77 paragraph 7 of the 29th of July 2005 (Dz.U. 2013, item 1382) in connection with art. 69 (hereinafter referred to as „ACT on Public Offering“) informed, that on the 22nd of December 2016 as a result of the settlement of the tender offer to subscribe shares of Asseco Central Europe, a.s. with its seat in Bratislava (hereinafter referred to as „Company“, „ACE“), announced by Asseco on the 24th of September 2016 (hereinafter referred to as „tender offer“), Asseco purchased 1 242 480 shares, amounting 5,82% of the total number of shares in the share capital of the Company and entitling to execute 1 242 480 votes, amounting 5,82% at the General Meeting of ACE.

Thus, after the settlement of the tender offer Asseco holds 21 215 576 shares of the Company amounting 99,32 % of the total number of shares in the share capital of the Company and entitling to execute 21 215 576 votes, amounting 99,32 %, of the total number of votes at the General Meeting of the Company.

At the same time Asseco informed, that the sale of 1 242 480 shares of the share capital of the Company have been subscribed in the Tender offer.

Prior to the settlement of the tender offer, Asseco held 19,973,096 shares in ACE, which amounted 93,51% of the total number of shares in ACE, entitling to execute 19,973,096 votes at the general meeting of Asseco CE and represented 93,51% of the total number of votes at the General Meeting of Asseco CE.

Subsidiaries of Asseco do not hold shares of the company. With regard to Asseco do not exist persons referred to in article 87 paragraph 1 p. 3 (c) of the ACT on Public Offering and Asseco does not hold financial instruments referred in Art. 69b par. 1 point 1 and 69b par. 1 point 2 ACT on Public Offering.