## Fortuna's majority shareholder announces a tender offer for the sale of all outstanding shares

Amsterdam/ Prague – The Management Board of Fortuna Entertainment Group N.V. ("Fortuna" or "the Company") hereby announces that on 31 March 2017 it was informed by its majority shareholder Fortbet Holdings Limited ("Fortbet") that it had announced a tender offer for the sale of all outstanding shares issued by Fortuna.

Through the tender offer, Fortbet intends to acquire all the remaining shares in Fortuna representing 31.75% of the share capital with the view to become the Company's sole shareholder, delist the shares from trading on both the Prague Stock Exchange and the Warsaw Stock Exchange and enable all the minority shareholders to dispose their shares under equal terms. Further details of the tender offer including the subscription period and the price should be available to shareholders in the tender offer documentation.

In order to comply with the applicable law, Fortuna shall convene the General Meeting of shareholders to discuss the tender offer and the voluntary buy-out in the Czech Republic. The timing and agenda of the General Meeting will be announced in a due course.

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