



Attachment to current report No 24 / 2017 of May 12, 2017

Issuer's trading name: **SERINUS ENERGY INC.**

Summary Financial Results (US\$ 000's unless otherwise noted)

	Three Months Ended March 31		
	2017	2016	Change
Net Oil and Gas Revenue (net of royalties)	2,642	3,400	(22%)
Net Income from Continuing Operations per share, basic and diluted	(2,099) (0.02)	(4,137) (0.05)	49%
Funds from Continuing Operations per share, basic and diluted	166 0.00	2,628 0.03	(94%) (97%)
Capital Expenditures	858	999	(14%)
Average Production (net to Serinus from continuing operations)			
Oil (Bbl/d)	525	901	(42%)
Gas (Mcf/d)	1,037	1,518	(32%)
BOE (boe/d)	698	1,154	(40%)
Average Sales Price (from continuing operations)			
Oil (\$/Bbl)	\$50.89	\$37.12	37%
Gas (\$/Mcf)	\$5.85	\$5.31	10%
BOE (\$/boe)	\$46.98	\$35.97	31%
	March 31	December 31	
	2017	2016	
Cash & Equivalents	19,142	4,297	
Working Capital	(21,934)	(38,475)	
Long Term Debt	-	-	
Shares Outstanding	150,629,941	78,629,941	
Average for Period	106,629,941	78,629,941	