



Schedule to the current report No. 27/2017 of May 31, 2017

Issuer's trading name: **SERINUS ENERGY INC.**

Results of voting:

1. Results of voting on the resolution regarding **Election of Directors:**

Jeffrey D. Auld - number of shares under which valid votes were cast: 92 340 967; percentage share of the above shares in the share capital: 61.29%; total number of valid votes: 92 340 967; number of votes "for": 92 153 405; number of votes "withheld": 38 020; "non vote": 149 542

Sebastian T. Kulczyk - -- number of shares under which valid votes were cast: 92 340 967; percentage share of the above shares in the share capital: 61.29%; total number of valid votes: 92 340 967; number of votes "for": 92 153 584; number of votes "withheld": 37 841; "non vote": 149 542

Helmut J. Langanger - -- number of shares under which valid votes were cast: 92 340 967; percentage share of the above shares in the share capital: 61.29%; total number of valid votes: 92 340 967; number of votes "for": 92 189 332; number of votes "withheld": 2 103; "non vote": 149 542

Dominik G. Libicki - -- number of shares under which valid votes were cast: 92 340 967; percentage share of the above shares in the share capital: 61.29%; total number of valid votes: 92 340 967; number of votes "for": 92 153 584; number of votes "withheld": 37 841; "non vote": 149 542

Łukasz A. Rędziniak -- number of shares under which valid votes were cast: 92 340 967; percentage share of the above shares in the share capital: 61.29%; total number of valid votes: 92 340 967; number of votes "for": 92 153 584; number of votes "withheld": 37 841; "non vote": 149 542

Evgenij Iorich - number of shares under which valid votes were cast: 92 340 967; percentage share of the above shares in the share capital: 61.29%; total number of valid votes: 92 340 967; number of votes "for": 92 189 322; number of votes "withheld": 2 103; "non vote": 149 542

Eleanor Barker -- number of shares under which valid votes were cast: 92 340 967; percentage share of the above shares in the share capital: 61.29%; total number of valid votes: 92 340 967; number of votes "for": 92 189 322; number of votes "withheld": 2 103; "non vote": 149 542



Duncan Nightingale -- number of shares under which valid votes were cast: 92 340 967; percentage share of the above shares in the share capital: 61.29%; total number of valid votes: 92 340 967; number of votes "for": 92 189 322; number of votes "withheld": 2 103; "non vote": 149 542

2. Results of voting on the resolution regarding **Appointment of Auditors:**

Number of shares under which valid votes were cast: 92 340 967; percentage share of the above shares in the share capital: 61.29%; total number of valid votes: 92 340 967; number of votes "for": 92 339 950; number of votes "withheld": 1 017; "non vote": Nil