



**Schedule to the current report no. 28/2017
of May 31, 2017**

Issuer's trading name: **SERINUS ENERGY INC.**

Jeffrey D. Auld

Date of first appointment: 1 September 2016

Mr. Auld is a seasoned oil and gas professional with experience both as an executive in oil and gas companies as well as experience as an investment banker. Mr. Auld began his career in Canada prior to moving to the UK. He was the Commercial Manager, New Ventures for Premier Oil plc. before moving to Goldman, Sachs & Co. After leaving Goldman Sachs & Co, Mr. Auld was a Vice President of PetroKazakhstan Inc. PetroKazakhstan was sold to CNPC for US\$4.2 billion. After PetroKazakhstan Mr. Auld led the Energy investment banking practice for Canaccord Genuity and latterly was Head of EMEA Oil and Gas for Macquarie Capital. Mr. Auld holds directorship with Lansdowne Oil and Gas PLC (listed at AIM – London Stock Exchange).

Mr. Auld has an undergraduate degree in Economics and Political Sciences from the University of Calgary and an MBA with distinction from Imperial College London.

Mr. Auld does not pursue any competitive activity towards the Issuer. He is neither a shareholder in a competitive partnership nor a member of the body of a company or any other competitive legal person. Mr. Auld has not been entered into the register of insolvent debtors (Rejestr Dłużników Niewypłacalnych) held pursuant to the provisions of the Act on National Court Register.

Sebastian Kulczyk

Date of first appointment: 14 May 2014

Mr. Kulczyk is the Chief Executive Officer of Kulczyk Investments S.A. since January 2014. He has been working for Kulczyk Investments S.A. since 2010, supervising the natural resources section of the group. In December 2011 he was appointed for the position of the member of Management Board responsible for business development. Between 2008 and 2010 he worked in London for the independent company engaged in consulting and managing assets of Lazard. Between 2006 and 2008 he was a President of Management Board in the investment fund Phenomind Ventures, supporting Polish new technologies companies. His expertise lies in running companies dealing with electronic business. From 2000 to 2011, he was member of the management board and owner of Goldensubmarine, an interactive agency. In addition to serving on the board of directors of Serinus, Mr. Kulczyk is a chairman of the supervisory board of Ciech S.A., a public corporation which trades on the Warsaw Stock Exchange. He is also the chairman of the supervisory board of Kulczyk Foundation, and seats on the supervisory boards of Autostrada Wielkopolska S.A., Autostrada Wielkopolska II S.A., AWSA Holland II B.V. and Polenergia Holding S.ar.l.

He graduated from the Adam Mickiewicz University in Poznań in 2005, majoring in management and marketing and in 2002 he studied project management and HR at the London School of Economics.

Mr Kulczyk does not pursue any competitive activity towards the Issuer. He is neither a shareholder in a competitive partnership nor a member of the body of a company or any other competitive legal person. Mr. Kulczyk has not been entered into the register of insolvent debtors (Rejestr Dłużników Niewypłacalnych) held pursuant to the provisions of the Act on National Court Register.



Helmut J. Langanger

Date of first appointment: 9 November 2011

From 1974 to 2010, he was employed by Austrian company, OMV, one of the largest integrated oil and gas groups in Central Europe. At OMV, he was a reservoir engineer until 1980 and an evaluation engineer for the technical and economic assessment of international E&P ventures until 1985 before being appointed Vice-President, Planning & Economics for E&P and natural gas projects. In 1989, Mr. Langanger was appointed as Senior Vice-President International E&P, and in 1992 became Senior Vice-President E&P for OMV's global operations. From 2002 until his retirement from OMV in 2010, Mr. Langanger was Group Executive Vice-President E&P, a member of the Executive Board and Managing Director Upstream. During his time in E&P operations, OMV built a significant, international E&P portfolio in 17 countries and increased 2P reserves from 300 million boe (1989) to 1.9 billion boe (2009).

Mr Langanger is a member of the supervisory board of a public oilfield equipment company Schoeller-Bleckmann Oilfield Equipment AG listed on the Vienna Stock Exchange, a non-executive member of the board of a public company EnQuest plc listed on the LSE and a member of the Board of MNDas, a private Czech Exploration and Production Company based in Hodonin. Mr Langanger is a member of the Audit Committee, Compensation & Corporate Governance Committee and Reserves Committee (Chair) in Serinus.

Mr Langanger, was awarded a Master of Science Degree in petroleum engineering from Mining University Leoben, Austria in 1973 and a Master of Arts Degree in Economics from the University of Vienna in 1980.

Mr. Langanger does not pursue any competitive activity towards the Issuer. He is neither a shareholder in a competitive partnership nor a member of the body of a company or any other competitive legal person. Helmut J. Langanger has not been entered into the register of insolvent debtors (Rejestr Dłużników Niewypłacalnych) held pursuant to the provisions of the Act on National Court Register.

Dominik G. Libicki

Date of first appointment: 1 September 2016

Mr. Libicki is a recognised manager on the electronic media, telecommunications, and new technologies market. Mr. Libicki joined the Kulczyk Investments Management Team in January 2016, after a period as President of the Board of Cyfrowy Polsat from 2001 until 2015, during which he steadily expanded the market position of the firm – the largest media and telecommunications group on the Polish market and one of the largest in Europe. He has also served as Vice-President of the management board at Polkomtel and on the supervisory board of Telewizja Polsat. From 2005 until 2006 he was a member of the supervisory board at Polska Telefonia Cyfrowa (the operator of the mobile network Era, today T-Mobile) and from 2006 until 2008 vice-president of the supervisory board. From 1999 to 2011 he served on the supervisory board of the broadcaster of TV4 and TV6, Polskie Media. He has been President of the Union of Private Media Employers within the "Lewiatan" Polish Confederation of Private Employers.

Mr Libicki is a member of Supervisory Board in two public companies listed at the Warsaw Stock Exchange (Ciech SA and Polenergia SA). He is a member of the Audit Committee in Serinus.

A graduate of the Wrocław University of Science and Technology, Faculty of Environmental Protection.

Mr. Libicki does not pursue any competitive activity towards the Issuer. He is neither a shareholder in a competitive partnership nor a member of the body of a company or any other competitive legal person. Mr. Libicki has not been entered into the register of insolvent debtors (Rejestr Dłużników Niewypłacalnych) held pursuant to the provisions of the Act on National Court Register.



Łukasz A. Rędziniak

Date of first appointment: 16 March 2016

He is General Counsel and member of the Management Board at Kulczyk Investments S.A. He is an attorney (qualified in 1996) and member of the District Bar Association in Warsaw. His professional expertise includes numerous well known law firms. Before joining the Kulczyk group in January 2013, Mr. Rędziniak was a partner and Managing Partner (since 2009) at the Warsaw office at Studnicki Pleszka Cwiąkański Górski sp. k. From 2007 to 2009, he served as the Undersecretary of State in the Ministry of Justice of the Republic of Poland. From 1993 to 2007, Mr. Rędziniak worked at Dewey & LeBoeuf LLP, where he was a partner since 2001. Prior thereto he ran an individual practice, closely co-operating with Dewey Ballantine sp. z o.o., from 1997 to 2000. In the early 90's he was a lawyer (in-house) at Consoft Consulting sp. z o.o. (1991 - 1992) and he was an assistant at the Faculty of Law and Administration of the Jagiellonian University from 1990 to 1991.

Moreover, since 2013 he is a member of the Supervisory Board at public company Firma Oponiarska Dębica S.A. and Vice-Chairman of the Supervisory Board at Polenergia S.A. (public company) and a board member in a number of non-listed entities. Mr. Rędziniak is a member of the Compensation & Corporate Governance Committee in Serinus.

He graduated from the Faculty of Law and Administration of the Jagiellonian University in Krakow, Poland in 1991.

Mr. Rędziniak does not pursue any competitive activity towards the Issuer. He is neither a shareholder in a competitive partnership nor a member of the body of a company or any other competitive legal person. Mr. Rędziniak has not been entered into the register of insolvent debtors (Rejestr Dłużników Niewypłacalnych) held pursuant to the provisions of the Act on National Court Register.

Evgenij Iorich

Date of first appointment: 24 June 2013

Mr. Iorich is a Managing Partner at Pala Investments, a multi-strategy investment company dedicated to investing in, and creating value across the mining sector in both developed and emerging markets. Mr. Iorich has been with Pala Investments since 2006 and his investment experience extends across oil and gas, base metal and bulk commodity investments.

Prior to joining Pala, Mr. Iorich was a financial manager at Mechel, the Russian metals and mining company.. Mr. Iorich is currently a director of Peninsula Energy Limited (a public corporation which trades on the ASX), Nevada Copper Corporation (traded on the TSX). He is a Chair of Audit Committee and Compensation & Corporate Governance Committee and member of Reserves Committee in Serinus.

Mr. Iorich graduated from the University of Zurich with a Masters of Arts degree.

Mr. Iorich does not pursue any competitive activity towards the Issuer. He is neither a shareholder in a competitive partnership nor a member of the body of a company or any other competitive legal person. Mr. Iorich has not been entered into the register of insolvent debtors (Rejestr Dłużników Niewypłacalnych) held pursuant to the provisions of the Act on National Court Register.



Eleanor Barker

Date of first appointment: 31 May 2017

Eleanor Barker is President of Barker Oil Strategies and since 2014 has been a Director of Sterling Resources Ltd. Since 1995, Ms. Barker has focused on international oil research. From 2012 to 2014 she was an international oil analyst with Toll Cross Securities Inc.. From 2007 to 2012 she was President of Barker Oil Strategies Inc.. Ms. Barker is a past Director of the US National Association of Petroleum Investment Analysts and a former President of the Canadian Association of Investment Analysts. From 1993 to 1995 Ms. Barker was a director of Gordon Capital. Prior to work in financial markets, she held various positions with Esso and Gulf Canada. Current Directorship with listed companies: Sterling Resources Limited (since December 2014)

Ms. Barker has an undergraduate degree in Chemistry with honors from Queen's University, Kingston, Ontario and an MBA from the University of Western Ontario.

Ms. Barker does not pursue any competitive activity towards the Issuer. She is neither a shareholder in a competitive partnership nor a member of the body of a company or any other competitive legal person. Ms. Barker has not been entered into the register of insolvent debtors (Rejestr Dłużników Niewypłacalnych) held pursuant to the provisions of the Act on National Court Register.

Duncan Nightingale

Date of first appointment: 31 May 2017

Mr Nightingale is the Chief Operating Officer of Oronova Energy Inc., a recently founded E&P company with assets in Guatemala. Previously Mr Nightingale was President and interim CEO at Gran Tierra Energy Inc.. Mr. Nightingale joined Gran Tierra in September 2009, where he served in the Calgary office as Vice President of Exploration from September 2009 to January 2011. He then served in Gran Tierra's Bogotá, Colombia office as the Senior Manager Project Planning and Exploration from January 2011 until August 2011, and was promoted to President of Gran Tierra Energy Colombia in August 2011. In August 2014, he returned to Gran Tierra's head office in Calgary and was promoted to Chief Operating Officer. In February 2015, he was made President and interim CEO. Mr. Nightingale has more than 30 years of corporate head office and resident in-country international operating experience, spanning all aspects of managing exploration programs, development and production operations, new business ventures, portfolio management and strategic planning.

Mr. Nightingale graduated from the University of Nottingham in the U.K. with a Bachelor of Science degree with honors in Geology.

Mr. Nightingale does not pursue any competitive activity towards the Issuer. He is neither a shareholder in a competitive partnership nor a member of the body of a company or any other competitive legal person. Mr. Nightingale has not been entered into the register of insolvent debtors (Rejestr Dłużników Niewypłacalnych) held pursuant to the provisions of the Act on National Court Register.