

The company under the business name Warimpex Finanz- und Beteiligungs AG with its register office in Vienna, Austria (hereinafter referred to as: the „**Issuer**”) hereby informs that notices on early redemption of bond with ISIN codes: PLWRMFB00024 (series 0218), PLWRMFB00032 (series 1218) and PLWRMFB00040 (series 0119) have been submitted to the Krajowy Depozyt Papierów Wartościowych S.A. with its register office in Warsaw, Poland (hereinafter referred to as: the „**KDPW**”) on 23 April 2017.

The submitted early redemption notices apply to all abovementioned bonds which are currently on the market, i.e.:

- 6 (say: six) bonds series 0218 (compulsory sale – a call option foreseen in the terms and conditions of the issuance),
- 25.885 (say: twenty five thousand eight hundred eighty five) bonds series 1218 (voluntary sale – no call option until December 2017),
- 9.700 (say: nine thousand seven hundred) bonds series 0119 (compulsory sale – a call option foreseen in the terms and conditions of the issuance),

The bonds will be purchased for redemption. All bond settlements and clearings will be made through the KDPW, on the basis of relevant KDPW regulations. Under the early redemption of the abovementioned bonds, each bondholder will receive for each purchased bond the following benefits:

- with respect to series 0218 – for each purchased bond: a nominal value in the amount of 500.000,00 PLN, an interest as for 10 July 2017 and a premium in the amount of 2.500,00 PLN;
- with respect to series 1218 – for each purchased bond: a nominal value in the amount of 1.000,00 EUR, an interest as for 31 July 2017 r. and a premium in the amount of 10,00 EUR;
- with respect to series 0119 – for each purchased bond: a nominal value in the amount of 1.000,00 PLN, an interest as for 25 July 2017 and a premium in the amount of 5,00 PLN;

Legal basis – Art. 17 item. 1 Regulation (EU) no. 596/2014 of the European Parliament and of the Council of 16 April 2014 (MAR).