

Budapest, 6 November 2017

Share purchase and share option agreement between MOL and MUFG Securities EMEA Plc.

MOL Plc. ("MOL") hereby notifies the market of the following:

MOL has entered into a share purchase and a share option agreement with MUFG Securities EMEA Plc. ("MUFG") on 6 November 2017. As a result of this transaction, MUFG owns a total number of 4,894,187 MOL Series "A" Ordinary shares. Under the share option agreement MOL has an American call option and MUFG a European put option in relation to such shares. Both options mature in one year. The strike price for both the call and the put options is EUR 10.3000 per share.

Following this transaction MOL directly and indirectly owns 71,199,357 "A" Series and 578 "C" Series MOL Ordinary shares.

For further information, please contact Investor Relations:

Tel: +36 1 464 1395

Email: <u>investorrelations@mol.hu</u>