

19 December 2017

Stichting Lindenhaag

Mr Thijs Schütte
Kerklaan 18,
3626AP Nieuwer Ter Aa,
The Netherlands

Pfleiderer Group S.A.

Millennium Tower IV
ul. Strzegomska 42AB
53-611 Wrocław, Republic of Poland

Polish Financial Supervision Authority

Plac Powstańców Warszawy 1
00-030 Warsaw, Republic of Poland

Notice on the indirect acquisition of shares in Pfleiderer Group S.A.

Pursuant to Article 69 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and on Public Companies (the “**Act on Public Offering**”) in connection with Article 69a Section 1 Item 3 of the Act on Public Offering, Stichting Lindenhaag, a foundation incorporated under the laws of the Netherlands, having its statutory seat in the municipality of Stichtse Vecht, the Netherlands, and having its registered offices at Kerklaan 18, 3626AP Nieuwer Ter Aa, the Netherlands, registered with the trade register of the Dutch Chamber of Commerce under number 64264742 (“**Stichting**”), hereby gives notice of the indirect acquisition of shares in Pfleiderer Group S.A. with its registered office in Wrocław, the Republic of Poland (the “**Company**”).

As a result of Stichting increasing its holding in Atlantik S.A. with its registered office in Luxembourg, the Grand Duchy of Luxembourg (“**Atlantik**”), on 19 December 2017 Stichting became a dominant entity (*podmiot dominujący*) towards Atlantik within the meaning of Article 4 Item 14 letter a of the Act on Public Offering and consequently indirectly acquired 12,474,561 shares in the Company, which constitute 19.28% of the share capital of the Company, and entitle the holder to 12,474,561 votes at the general meeting of the Company, which constitute 19.28% of the total number of votes in the Company, directly held by Atlantik (the “**Indirect Acquisition**”).

Prior to the Indirect Acquisition Stichting did not hold directly or indirectly any shares in the Company.

After the Indirect Acquisition Stichting holds indirectly, through Atlantik, 12,474,561 shares in the Company, which constitute 19.28% of the share capital of the Company, and entitle the holder to 12,474,561 votes at the general meeting of the Company, which constitute 19.28% of the total number of votes in the Company.

There are no subsidiaries of Stichting, other than Atlantik, that hold shares in the Company.

Stichting is not a party to any agreements on the transfer of the right to exercise the voting right attached to the Company’s shares within the meaning of Article 87 Section 1 Item 3 Letter c of the Act on Public Offering.

Stichting does not hold any financial instruments that after their maturity date entitle or oblige the holder unconditionally to acquire shares to which voting rights are attached, already issued by the Company, referred to in Article 69b Section 1 Item 1 of the Act on Public Offering.

Stichting also does not hold any financial instruments related, directly or indirectly, to shares in the Company that give rise to any economic consequences similar to the consequences of the financial instruments specified in the preceding sentence, referred to in Article 69b Section 1 Item 2 of the Act on Public Offering.

As a result, the total number of votes in the Company, as well as the total percentage share in the total number of votes in the Company resulting from shares in the Company held directly or indirectly by Stichting before the Indirect Acquisition and from the financial instruments referred to in Article 69b Section 1 Items 1 and 2 of the Act on Public Offering is zero. The total number of votes in the Company, as well as the total percentage share in the total number of votes in the Company, resulting from shares in the Company held directly or indirectly by Stichting after the Indirect Acquisition and from the financial instruments referred to in Article 69b Section 1 Items 1 and 2 of the Act on Public Offering is 12,474,561 and 19.28%, respectively.

Stichting Lindenhaag


