

## Cover Letter to the Position Statement

*Regarding the public offer in cash on all outstanding shares in the capital of Fortuna Entertainment Group N.V. by its majority shareholder Fortbet Holdings Limited, dated 3 January 2018*

**Dear Shareholders,**

It is our pleasure to provide you with our Position Statement in relation to the public offer in cash on all outstanding shares in the capital of Fortuna Entertainment Group N.V. (FEG) announced by its majority shareholder Fortbet Holdings Limited on 3 January 2018 (the Offer).

We have consistently insisted that FEG's minority Shareholders should be offered a reasonable opportunity to exit FEG against a price that reflects the value of FEG and is fair from a financial point of view. We have used this as our guiding principle in assessing the terms of the Offer and believe the Offer meets this standard. As such, we support and recommend the Offer for your acceptance.

This Position Statement sets out in greater detail our rationale for supporting and recommending the Offer. The Position Statement is available via [http://www.fortunagroup.eu/en/investors/regulatory\\_notice/index.html](http://www.fortunagroup.eu/en/investors/regulatory_notice/index.html).

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