

Information on the supply of Treasury Securities in May 2018

Ministry of Finance presents the supply of Treasury Securities in May 2018:

1. T-bond sale auction

Auction date	Settlement date	Series	Planned offer (PLN m)
24 MAY 2018	28 MAY 2018	OK0720 / PS0123 / WZ0524 / WS0428 / WZ0528 / possible T-bond either of WS or IZ type	3,000-6,000

The final offer and the supply will be announced 2 days before the auction and will result from the market situation and consultations with investors.

The Minister of Finance is entitled to organize non-competitive auctions where bonds will be sold at a minimum clean price.

2. T-bond switching auction

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
10 MAY 2018/ 14 MAY 2018	OK0720 / PS0123 / WZ0524 / WS0428 / WZ0528	PS0718	15,191
		OK1018	18,370
		WZ0119	22,233

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS0818 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 1.50%
DOS0520 2-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 2.10%
TOZ0521 3-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.20% in the first coupon period
COI0522 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 2.40% in the first coupon period
EDO0528 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 2.70% in the first coupon period
ROS0524 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.75%), 2.80% in the first coupon period
ROD0530 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2.00%), 3.20% in the first coupon period