

Polish Oil and Gas Company (PGNiG SA)
Head Office

Warsaw, June 29th 2018

**Adjournment of PGNiG Annual General Meeting and resolutions passed before its
adjournment**

Current Report No. 36/2018

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo S.A. ("PGNiG" or the "Company") announces that the PGNiG Annual General Meeting (the "AGM") held on June 29th 2018 passed a resolution to adjourn the AMG and resume it at 12:00 (noon) on July 6th 2018, at the registered office of Polskie Górnictwo Naftowe i Gazownictwo S.A. in the SCADA Building, Room 10, ul. Marcina Kasprzaka 25, in Warsaw.

The resolutions passed on June 29th 2018 before the AGM was adjourned are attached hereto as an appendix.

Legal basis:

Par. 19.1.5 and 19.1.6 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Resolution No. 1/2018
of the Annual General Meeting of
Polskie Górnictwo Naftowe i Gazownictwo S.A.
of Warsaw
dated June 29th 2018

concerning: appoint Chairman of the Annual General Meeting

Section 1

The Annual General Meeting of PGNiG S.A. of Warsaw hereby appoints Mr Radosław Leszek Kwaśnicki as Chairman of this Meeting.

Section 2

This Resolution shall come into force as of its date.

Additional information on the resolution:

Number of shares on which valid votes were cast	4,716,954,248
Shares on which valid votes were cast as a percentage of all shares in the share capital	81.63%
Total number of valid votes cast	4,716,954,248
Including:	
Number of votes for the resolution	4,716,954,248
Number of votes against the resolution	0
Number of abstentions	0

Resolution No. 2/2018
of the Annual General Meeting of
Polskie Górnictwo Naftowe i Gazownictwo S.A.
of Warsaw
dated June 29th 2018

concerning: adopt the agenda for the Annual General Meeting

Section 1

The Annual General Meeting of PGNiG S.A. resolves to adopt the following agenda:

1. Opening of the Meeting.
2. Appointment of Chairman of the Meeting.
3. Confirmation that the Meeting has been duly convened and has the capacity to pass resolutions.
4. Preparation of the attendance list.
5. Adoption of the agenda.
6. Review and approval of the financial statements of PGNiG S.A. for 2017.
7. Review and approval of the consolidated financial statements of the PGNiG Group for 2017 and the Directors' Report on the Operations of PGNiG S.A. and the PGNiG Group in 2017.
8. Resolutions to grant discharge to members of the Management Board of PGNiG S.A. in respect of performance of their duties in 2017.
9. Resolutions to grant discharge to members of the Supervisory Board of PGNiG S.A. in respect of performance of their duties in 2017.
10. Resolution on allocation of the Company's net profit for 2017 and setting the dividend record date and the dividend payment date.
11. Resolution to amend the Company's Articles of Association.
12. Closing of the Meeting.

Section 2

This Resolution has been passed by secret ballot and shall come into force as of its date.

Additional information on the resolution:

Number of shares on which valid votes were cast		4,716,954,248
Shares on which valid votes were cast as a percentage of all shares in the share capital		81.63%
Total number of valid votes cast		4,716,954,248
Including: 0	Number of votes for the resolution	4,716,954,248
	Number of votes against the resolution	0
	Number of abstentions	0

Resolution No. 3/2018
of the Annual General Meeting of
Polskie Górnictwo Naftowe i Gazownictwo S.A.
of Warsaw
dated June 29th 2018

concerning: adjourn the Annual General Meeting

Section 1

The Annual General Meeting of Polskie Górnictwo Naftowe i Gazownictwo S.A. hereby resolves as follows:

1. The Annual General Meeting resolves to adjourn its proceedings until 12.00 (noon) on July 6th 2018. The Annual General Meeting shall be resumed on that date at the Company's registered office in the SCADA Building, Room 10, ul Marcina Kasprzaka 25, in Warsaw.
2. The Annual General Meeting appoints Mr Łukasz Sieczka as Chairman of the Meeting to be resumed in accordance with Section 1.1.

Section 2

This Resolution has been passed by secret ballot and shall come into force as of its date.

Additional information on the resolution:

Number of shares on which valid votes were cast		4,716,954,248
Shares on which valid votes were cast as a percentage of all shares in the share capital		81.63%
Total number of valid votes cast		4,716,954,248
Including:	Number of votes for the resolution	4,362,206,158
	Number of votes against the resolution	6
	Number of abstentions	354,748,084