

**Selected standalone financial data
of PGE Polska Grupa Energetyczna S.A.**

	Period ended June 30,		Period ended June 30,	
	2018 (not audited)	2017 (not audited)	2018 (not audited)	2017 (not audited)
	PLN million		EUR million	
Sales revenues	5 179	4 591	1 222	1 081
Net profit/loss from operating activities	274	290	65	68
Gross profit/loss (before taxation)	302	4 437	71	1 045
Net profit/loss for the reporting period	256	4 452	60	1 048
Total income	236	4 395	56	1 035
Net cash from operating activities	107	557	25	131
Net cash from investing activities	-765	2 280	-180	537
Net cash from financial activities	-879	-167	-207	-39
Net change in cash and cash equivalents	-1 537	2 670	-363	629
Net earnings per share (in PLN/EUR per share)	0.14	2.38	0.03	0.56
Diluted earnings per share (in PLN/EUR per share)	0.14	2.38	0.03	0.56
Weighted average number of shares (issued ordinary shares used for calculation of EPS)	1 869 760 829	1 869 760 829	1 869 760 829	1 869 760 829

	As at		As at	
	June 30, 2018 (not audited)	December 31, 2017 (audited) Data restated	June 30, 2018 (not audited)	December 31, 2017 (audited) Data restated
	PLN million		EUR million	
Non-current assets	44 736	44 887	10 257	10 762
Current assets	4 533	4 744	1 039	1 137
Total assets	49 269	49 631	11 296	11 899
Equity	39 380	39 144	9 029	9 385
Share capital	19 165	19 165	4 394	4 595
Long-term liabilities	5 688	7 775	1 304	1 864
Short-term liabilities	4 201	2 712	963	650

Above financial data were converted into EUR according to the following rules:

- particular items of the assets and liabilities – according to average exchange rate published by the National Bank of Poland EUR/PLN as of June 30, 2018 – 4.3616 EUR/PLN and December 31, 2017 – 4.1709 EUR/PLN.
- particular items of statement of comprehensive income and statement of cash flows – according to the exchange rate constituting an arithmetic average of average exchange rates set out by the National Bank of Poland at the end of every month of the reporting period from January 1, 2018 till June 30, 2018 – 4.2395 EUR/PLN; and for the period from January 1, 2017 till June 30, 2017 – 4.2474 EUR/PLN.