

Enclosure 1
to Supervisory Board Resolution 133/19 dated 27 February 2019

Statement of the Supervisory Board with respect to the Audit Committee

Legal basis: Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognized as equivalent, § 70 point 1 and § 71 point 1

The Supervisory Board of mBank S.A. confirms that mBank S.A. as well as the mBank Group:

- a) comply with the legal requirements regarding the appointment, composition and functioning of the audit committee, including fulfilling the independence criteria of its members, their knowledge and skills on the scope of activities conducted by the issuer and on accounting and reviewing of the financial statements,
- b) the Audit Committee of the Supervisory Board of mBank S.A. fulfilled its legal obligations as required by common binding law.

Maciej Leśny

Chairman of the Supervisory Board

Warsaw, 27 February 2019