



Bank Polski



Statement of the Supervisory Board of PKO Bank Polski S.A. concerning the Audit Committee of the Supervisory Board of PKO Bank Polski S.A.

prepared pursuant to § 70(1)(8) and § 71(1)(8) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodical information to be reported by issuers of securities and the conditions for treating information required by the laws of a state other than a member state as equivalent

The Supervisory Board of PKO Bank Polski S.A. hereby states that:

- 1) PKO Bank Polski S.A. complies with the regulations concerning the appointment, composition and functioning of the Audit Committee of the Supervisory Board of PKO Bank Polski S.A., including the fulfillment by its members of independence criteria and the requirements concerning the knowledge and skills in the industry in which PKO Bank Polski S.A. operates and in accounting or auditing of financial statements;
- 2) the Audit Committee of the Supervisory Board of PKO Bank Polski S.A. has performed and continues to perform the tasks of an audit committee resulting from the applicable regulations.

Chairman of the Supervisory Board
Piotr Sadownik

Vice-Chairman of the Supervisory Board
Grażyna Ciurzyńska

Secretary of the Supervisory Board
Zbigniew Hajłasz

Member of the Supervisory Board
Mariusz Andrzejewski

Member of the Supervisory Board
Mirosław Barszcz

Member of the Supervisory Board
Adam Budnikowski

Member of the Supervisory Board
Wojciech Jasiński

Member of the Supervisory Board
Andrzej Kisielewicz

Member of the Supervisory Board
Elżbieta Mączyńska - Ziemacka

Member of the Supervisory Board
Janusz Ostaszewski

The appropriate signatures appear on the original.

Warsaw, 28 February 2019