

NOTE!

This form, completed and signed in accordance with the instructions therein, together with originals or copies of the documents confirming the Shareholder's representation, may be submitted to the Bank in writing. This form also, completed and signed in accordance with the instructions therein, may be submitted to the Bank in electronic form attached in PDF format to an electronic mail. In such case, documents confirming the Shareholder's representation must also be submitted to the Bank in the same format as subsequent attachments. The attachments must be in the form of PDF files.

E-mail address to submit the electronic Application to the Bank: wz@pekao.com.pl

The data must be correctly entered due to possible verification and rejection of the application in case of incorrect data.

Warsaw

24th of June 2019

(Place)

(Date)

**The Management Board of
Bank Polska Kasa Opieki Spółka Akcyjna
with registered office in Warsaw
Ul. Grzybowska 53/57
00-950 Warszawa**

Correspondence address

**Ul. Żwirki i Wigury 31
02-091 Warszawa**

**SHAREHOLDER'S APPLICATION WITH SUBMISSION OF DRAFT RESOLUTIONS CONCERNING THE
MATTERS INCLUDED IN THE AGENDA, OR THE MATTERS TO BE INCLUDED IN THE AGENDA OF
THE GENERAL MEETING OF BANK POLSKA KASA OPIEKI SPÓŁKA AKCYJNA FOR 2018
CONVENED ON 26th of JUNE 2019**

APPLICANT

A Shareholder representing minimum one twentieth part of the share capital of the Bank, pursuant to art. 401 § 4 of the Code of Commercial Companies.

Powszechny Zakład Ubezpieczeń Spółka Akcyjna

(Full name or company name)

Al. Jana Pawła II 24, 00-133 Warsaw

(Place and address of residence/registered office and address)

526-025-10-49, Register of Entrepreneurs kept by the District Court for the Capital City of Warsaw, XII Economic Department, Register no 0000009831

(PESEL, NIP, registration data such as designation of type of register and entity keeping the register and the entry number)

znw-bza@pzu.pl, +48 (22) 582 43 23

(contact details: e-mail, telephone)

Holding	52 494 007	shares in the Bank constituting	20,00 %
	(Please enter number of shares held)		(Please enter percentage in total number of shares)
of the Bank's share capital, entitling to			52 494 007 votes
			(Please enter number of votes from shares held)
at the Bank's General Meeting, which constitutes			20,00 %
			(Please enter percentage in total number of votes)
of the total number of votes.			

* Shareholder is a natural person signing the application personally

Shareholder is represented by:

* Attorney: _____
(Attorney's data)

* Shareholder is a legal person

Maciej Rapkiewicz – Member of the Board of Management

(Data of the persons authorised to represent the Shareholder or specification other manner of representation if applicable)

Marcin Eckert – Member of the Board of Management

(Data of the persons authorised to represent the Shareholder or specification other manner of representation if applicable)

NOTE!

In case of a Power of Attorney, it must be attached to this application together with an abstract from the applicable register confirming the manner of representation of the Shareholder granting a Power of Attorney if applicable.

In case of representation of a Shareholder who is a legal person, in accordance with the rules of their representation, it is required to attach to this application an abstract from a relevant register confirming the manner of representation, and if the right to represent the Shareholder does not arise from the applicable register, it is required to attach a document(s) confirming the authorisation to represent the Shareholder, and a copy or original of a valid abstract from the applicable register.

It is also necessary to attach to the application a certificate of deposit, issued by a competent entity, confirming the status of shares held by the Shareholder in the amount corresponding to the amount of the Bank's share capital required to submit the application.

* Please mark a relevant box

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CONVENED ON 26th OF JUNE 2019**

CONTENT OF THE APPLICATION

The applicant, pursuant to art. 401 § 4 of the Code of Commercial Companies, hereby submits to the matters included in the Agenda of the General Meeting of Bank Polska Kasa Opieki Spółka Akcyjna for 2018 convened on 26th of June 2019 the following matters:

(Please specify below a list of matters, indicating the point in the agenda to which the application relates and present draft resolutions in the wording proposed by the Applicant)

Draft resolution concerning amendment of the Statute of Bank Polska Kasa Opieki Spółka Akcyjna, in the wording specified in the attachment to the present application.

The draft resolution concerns item 18 of the agenda:

18. Considering the motion of the Management Board of the Bank and adopting resolutions in the matter of the amendment to the Statute of Bank Polska Kas Opieki Spółka Akcyjna.

JUSTIFICATION

The draft resolution submitted by a shareholder is a repetition of the draft resolution of the third resolution included in the Motion of the Bank's Management Board, excluding para. 1. item 4. of the resolution. In the shareholder's opinion approval of the motions of the Bank's Management Board regarding the outsourcing in the strategic areas of the business activity conducted by the Bank or in the case of ordering services of a value not smaller than 1,000,000 EUR should remain under the competence of the Supervisory Board.

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CONVENED ON 26 JUNE 2019**

SIGNATURE OF THE APPLICANT

(The Applicant or their representative must sign the signature in the form that allows to read or assign it to a particular Applicant or their representative)