

Budapest 20 September 2019

MOL completes HUF 28bn bond issuance

MOL Plc. (“MOL”) hereby notifies the market of the following:

On 20 September 2019 MOL successfully completed a bond auction for institutional investors in line with the “Bond Funding for Growth Scheme” announced by the National Bank of Hungary. The bonds are issued in a private placement with below terms:

- amount: HUF 28.4bn
- maturity: 10 years
- coupon: 2%
- yield: 1.9055%
- spread over mid-swap: 73 bp
- paying agent: UniCredit Bank Hungary Zrt.

MOL intends to have the bonds listed on XBond, a multilateral trading facility operated by Budapest Stock Exchange.

By completing the current transaction MOL has achieved highly competitive financing conditions.

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