

Budapest, 11 November 2019

Settlement of the option agreement between MOL and UniCredit Bank AG and conclusion of a new agreement

MOL Plc. ("MOL") hereby notifies the market of the following:

MOL agreed with UniCredit Bank AG ("UniCredit") on 11 November 2019, that the option rights in relation to 27,089,758 MOL Series "A" Ordinary shares ("Shares") under the share option agreement executed between UniCredit and MOL on 14 November 2018 will be settled on 18 November 2019.

Simultaneously, MOL and UniCredit entered into a new share purchase agreement and share option agreement. According to the share option agreement MOL receives American call options and UniCredit receives European put options, with the effective date of 18 November 2019. The maturity date of both the call and put options is 14 June 2021.

The number of shares under the share purchase agreement, and the number of options as well as the strike price of the options under the new share option agreement will be defined based on market data available as of 14 November 2019, and the capital market participants will be informed accordingly.

For further information, please contact Investor Relations:

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