



Bank Polski



Statement of the Supervisory Board of PKO Bank Polski S.A. on the Audit Committee of the Supervisory Board of PKO Bank Polski S.A.

prepared in accordance with paragraph 70(1)(8) and paragraph 71(1)(8) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information submitted by issuers of securities and conditions for considering as equivalent the information required under the legislation of a non-Member State.

The Supervisory Board of PKO Bank Polski S.A. hereby declares that:

- 1) PKO Bank Polski S.A. complies with the regulations relating to the appointment, composition and operation of the Audit Committee of PKO Bank Polski S.A., including those relating to compliance by its members with the independence criteria and the requirements concerning the knowledge of and skills required in the sector in which PKO Bank Polski S.A. operates and those relating to accounting or audit;
- 2) The Audit Committee of the Supervisory Board of PKO Bank Polski S.A. operating in PKO Bank Polski S.A. performed and continues to perform the tasks of the audit committee specified in the applicable legislation.

Chairman of the Supervisory Board
Piotr Sadownik

Deputy Chairperson of the Supervisory Board
Grażyna Ciurzyńska

Secretary of the Supervisory Board
Zbigniew Hajłasz

Member of the Supervisory Board
Mariusz Andrzejewski

Member of the Supervisory Board
Mirosław Barszcz

Member of the Supervisory Board
Adam Budnikowski

Member of the Supervisory Board
Wojciech Jasiński

Member of the Supervisory Board
Andrzej Kisielewicz

Member of the Supervisory Board
Elżbieta Mączyńska-Ziemacka

Member of the Supervisory Board
Krzysztof Michalski

respective signatures on the original version

Warsaw, 11 February 2020