

**STATEMENT OF THE SUPERVISORY BOARD OF PKN ORLEN S.A. PREPARED ON THE BASIS OF
§ 70 TITLE 1 POINT 8 IN CONNECTION WITH POINT 7 AND § 71 TITLE 1 POINT 8 IN CONNECTION WITH POINT 7 OF THE
REGULATION OF THE MINISTER OF FINANCE OF 29 MARCH 2018 ON CURRENT AND PERIODICAL INFORMATION PROVIDED
BY ISSUERS OF SECURITIES AND ON CONDITIONS UNDER WHICH INFORMATION REQUIRED BY LEGAL REGULATIONS OF A
THIRD COUNTRY MAY BE RECOGNISED AS EQUIVALENT**

STATEMENT REGARDING THE SELECTION OF AN AUDIT FIRM

The Supervisory Board declares that:

1. The entity authorized to conduct audit of financial statements of PKN ORLEN S.A. and ORLEN GROUP, ie. Deloitte Audyt spółka z ograniczoną odpowiedzialnością Sp.k. was selected in compliance with the law, in particular regarding the auditor selection and selection procedure.
2. The audit firm and the members of the audit team met the conditions for drawing up an impartial and independent audit report on the annual financial statements of PKN ORLEN S.A. and ORLEN GROUP in accordance with applicable regulations, professional standards and professional ethics.
3. The applicable regulations related to the rotation of the audit firm and the key statutory auditor as well as obligatory grace periods are observed in PKN ORLEN.
4. PKN ORLEN has a policy regarding the selection of an audit firm and a policy regarding the provision of additional non-audit services by an audit firm, an entity related to an audit firm or a member of its network, including conditionally exempted services by an audit firm.

DECLARATION ON THE AUDIT COMMITTEE

The Supervisory Board of PKN ORLEN declares that the rules regarding the appointment, composition and functioning of the Audit Committee are respected, including the fulfilment by its members of independence criteria and requirements regarding knowledge and skills in the industry in which PKN ORLEN operates, and in the field of accounting or audit of statements and that the Audit Committee of PKN ORLEN performed the tasks delegated to it for in the applicable regulations.

.....
Wojciech Jasiński

.....
Andrzej Szumański

.....
Anna Wójcik

.....
Barbara Jarzembowska

.....
Dominik Kaczmarek

.....
Andrzej Kapala

.....
Michał Klimaszewski

.....
Roman Kusz

.....
Jadwiga Lesisz

.....
Anna Sakowicz-Kacz