

Budapest, 18 September 2020

MOL completes HUF 36.6 bn bond issuance

MOL Plc. ("MOL") hereby notifies the market of the following:

On 18 September 2020 MOL successfully completed a bond auction for qualified investors in line with the Bond Funding for Growth Scheme announced by the National Bank of Hungary. The bonds are issued with below terms:

- amount: HUF 36.6 bn
- maturity: 10 years
- Yield: 1.697% (coupon: 1.1%)
- spread over mid-swap: 6 bps
- paying agent: Raiffeisen Bank Zrt.

MOL intends to have the bonds listed on XBond, a multilateral trading facility operated by Budapest Stock Exchange.

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