

**Resolution adopted by the Annual General Meeting of Serinus Energy plc
which was held on 15 December 2020
and voting results**

Special Resolution

To consider and, if thought fit, pass the following resolution as a special resolution of the Company:

THAT:

- (A) pursuant to Article 10.2 of the Articles the Directors are generally and unconditionally authorised to exercise all powers of the Company to allot: (i) 728,788,669 Shares in connection with the Placing (ii) 59,148,183 Shares in connection with the Subscription; and (iii) such number of Shares equal to 9.9% of the Company’s issued share capital following Admission in connection with the EBRD Subscription, all such Shares comprising both relevant securities and equity securities, as defined in the Articles; and
- (B) pursuant to Article 12.1 of the Articles the pre-emption rights contained in Article 11 of the Articles shall not apply to such allotments,

provided that this authorisation shall: (i) expire at the conclusion of the Company’s Annual General Meeting in 2021 and (ii) be in addition to (and not supersede) any authority conferred on the Directors to allot relevant securities on either a pre-emptive or non-pre-emptive basis at the Annual General Meeting of the Company held in 2020.

Number of shares under which valid votes were cast:	95,247,379
Percentage share of the above shares in the share capital:	39.72%
Total number of valid votes:	95,247,379

number of votes “for”:	number of votes “against”:	number of votes “withheld”:
94,970,191	277,188	0