

10 February 2021

**Notifying party:**

**HDI Haftpflichtverband der Deutschen Industrie V.a.G.**

HDI-Platz 1  
30659 Hannover, Germany  
(the “**Notifying Party**”)

**Komisja Nadzoru Finansowego**  
(*Polish Financial Supervision Authority*)  
ul. Piękna 20  
00-549 Warsaw, Poland

**Talanx Aktiengesellschaft**  
HDI-Platz 1  
30659 Hannover, Germany  
(the “**Company**”)

**NOTIFICATION**

On 11 December 2020 the Notifying Party announced a tender offer to subscribe for the sale of shares in the Company with the subscription period for the sale of shares ending on 2 February 2021 (the “**Tender Offer**”). With respect to the Tender Offer, the Notifying Party acting pursuant to Article 77 Section 7 of the Polish Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to the Organized Trading System and Public Companies of 29 July 2005 (the “**Public Offering Act**”), gives notice that on 10 February 2021, the Notifying Party acquired 199 (one hundred and ninety-nine) shares in the Company constituting less than 0.01% of the shares in the share capital of the Company, corresponding to 199 (one hundred and ninety-nine) votes at the general meeting of shareholders of the Company constituting less than 0.01% of the votes at the general meeting of shareholders of the Company.

The acquisition of the above-mentioned shares in the Company by the Notifying Party took place on 10 February 2021 as a result of the settlement of transactions for the acquisition of the shares in the Company covered by the subscription for the sale of shares in response to the tender offer to subscribe for the sale of shares in the Company announced on 11 December 2020 by the Notifying Entity (the “**Tender Offer**”) (the “**Settlement of the Tender Offer**”).

Prior to the Settlement of the Tender Offer and as at the date of the Tender Offer, the Notifying Party held 199,800,000 (one hundred and ninety-nine million eight hundred thousand) shares in the Company constituting 79.04% of the shares in the share capital of the Company, corresponding to 199,800,000 (one hundred and ninety-nine million eight hundred thousand) votes at the general meeting of shareholders of the Company, constituting 79.04% of the votes at the general meeting of shareholders of the Company.

As a result of the Settlement of the Tender Offer and as at the date of this notification, the Notifying Party holds 199,800,199 (one hundred and ninety-nine million eight hundred thousand one hundred and ninety-nine) shares in the Company constituting 79.04% of the shares in the share capital of the Company, corresponding to 199,800,199 (one hundred and ninety-nine million eight hundred thousand one hundred and ninety-nine) votes at the general meeting of shareholders of the Company, constituting 79.04% of the votes at the general meeting of shareholders of the Company.

There are no subsidiaries of the Notifying Party that hold any shares in the Company.

The Notifying Party is not a party to any agreement on the transfer of rights to exercise voting rights vested in the Company's shares within the meaning of Article 87 Section 1 Item 3 letter c) of the Public Offering Act.

The Notifying Party does not hold any financial instruments already issued by the Company which after their maturity date entitle or oblige their holder unconditionally to acquire shares, to which rights to vote are attached, referred to in Article 69b Section 1 Item 1 of the Public Offering Act.

In addition, the Notifying Party does not hold any financial instruments related, directly or indirectly, to the Company's shares that give rise to any economic consequences similar to the consequences of the financial instruments specified in the preceding paragraph, referred to in Article 69b Section 1 Item 2 of the Public Offering Act.

Due to the fact that the Notifying Party does not hold any financial instruments referred to in Article 69b Section 1 Items 1 and 2 of the Public Offering Act, the total number of votes in the Company, as well as the total percentage share in the total number of votes in the Company, referred to in Article 69 Section 4 Item 9 of the Public Offering Act, correspond to the number of votes attached to shares of the Company and the percentage share in the total number of votes in the Company specified above.