

Budapest, 28 February 2022

Sale of Treasury Shares and conclusion of Share Option Agreement with UniCredit Bank A.G.

MOL Plc. ("MOL") hereby notifies the market of the following:

Under the share sale and purchase agreement concluded between MOL and UniCredit Bank A.G. ("UniCredit") on 28 February 2022 MOL sells 39,041,393 Series "A" MOL ordinary shares ("Shares") to UniCredit.

Simultaneously, MOL and UniCredit entered into a share option agreement under which MOL receives American call options and UniCredit receives European put options in respect of 39,041,393 Shares on 2 March 2022. The strike price of both the put and call options is EUR 6.40346, the expiry is 23 June 2022.

After the settlement of the transaction on 2 March 2022, the number of treasury shares will decrease by 39,041,393, MOL will directly and indirectly own 13,127,104 "A" Series and 578 "C" Series MOL Ordinary shares.

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