

Current report No 8/2022 dated 06 April 2022

Subject: Approval by the Board of Directors of Astarta Holding N.V. of cross-border migration proposal

The Board of Directors of Astarta Holding N.V. (the “**Board**”) (the “**Company**”) hereby informs that on 06 April 2022 the Board adopted a resolution on the approval of: (i) the proposal of the Board to convert Astarta Holding N.V., a limited liability company (*naamloze vennootschap*) governed by Dutch law, into Astarta Holding PLC, a public limited liability company governed by Cyprus law, i.e. by way of a cross-border migration of the registered office of the Company without its dissolution or liquidation followed by its subsequent reregistration in accordance with Cyprus law (the “**Migration**”) (the “**Migration Proposal**”); and (ii) explanatory notes to the Migration Proposal, which explains the rationale for the Migration (the “**Explanatory Notes**”).

The details and rationale for the Migration are indicated in the Migration Proposal and Explanatory Notes which will be published on the website of the Company (www.astartaholding.com).

The Board also decided on convening of an annual general meeting of shareholders of the Company which shall put the Migration to a vote. The publication of the convening notice will take place at least 42 days before the meeting.

The Migration will cause the corporate seat of the Company to be transferred from Amsterdam, the Netherlands, to Nicosia, Cyprus. Consequently, after completion of the Migration, the Company will lose its corporate domicile in the Netherlands. As a result thereof creditors will no longer be able to commence legal proceedings against the Company in the Netherlands based on its corporate domicile. Creditors will be able to commence legal proceedings against the Company in the Netherlands based on agreements provided that such agreements are governed by the laws of the Netherlands or provided that parties to such agreement have agreed that proceedings are to be submitted to the exclusive jurisdiction of the courts of the Netherlands.

The Migration will take place without the Company being dissolved or ceasing to exist and will not lead to the reincorporation of the Company. Consequently, the shares therein will not be replaced by new shares and will remain listed on the Warsaw Stock Exchange and registered in the securities deposit under the same ISIN code. The voting rights and rights to profit, as well as other distributions will not be affected by the Migration.

The Company is intending to complete the Migration by the end of November 2022.

Legal basis: Article 17 section 1 of the Market Abuse Regulation (EU No 596/2014).

SIGNATURES OF INDIVIDUALS AUTHORIZED TO REPRESENT THE COMPANY:

Date:	Name:	Title:	Signature:
06-04-2022	Viktor Ivanchyk	Proxy	Viktor Ivanchyk