

## **Annex to material facility agreement with Santander Bank Polska S.A.**

Current report no. 12/2022, published on 24 August 2022.

The board of directors of Atlas Estates Limited with its seat in Guernsey (the “**Company**”) hereby announces that on 24 August 2022 was signed an annex no. 3 (the “**Annex**”) to the loan agreement of 13 September 2017 (the “**Facility**”) between the subsidiary of the Company – Atlas Tower Spółka z ograniczoną odpowiedzialnością with its registered seat in Warsaw (the “**Borrower**”) and Santander Bank Polska S.A. with its registered seat in Warsaw (the “**Lender**”), about which the Company informed in the current report no 7 dated 13 September 2017.

Under the Annex the Lender extended to the Borrower a Facility in an aggregate amount of EUR 18,495,916.70 (in words: eighteen million four hundred ninety five thousands nine hundred sixteen and 70/100 Euro) until 19 September 2024. Furthermore, in case the Lender confirms to the Borrower satisfaction of certain conditions mentioned in the Annex, the Facility shall be further extended until 19 September 2026.

The Facility bears interest at the rate of 3 M EURIBOR increased by a margin specified in the Annex, paid on a quarterly basis.

The validity of all securities established in connection with the Facility was prolonged.

*Legal grounds: Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC*