

Tallinn, August 26th, 2022

Management Board

RESBUD SE

Harju maakond, Tallinn, Kesklinna linnaosa

Järvevana tee 9-40, 11314

Estonia

Request to include the item on the agenda of Extraordinary General Meeting of Shareholders

The Management Board of **RESBUD SE**, Estonian registry code 14617750, seat Harju maakond, Tallinn, Kesklinna linnaosa, Järvevana tee 9-40, 11314, Estonia (hereinafter **Company**), pursuant to § 293 (2) in connection with with §293¹ (3) of the Estonian Commercial Code, hereby submits a request to include the following items on the agenda of the Extraordinary General Meeting of Shareholders of the Company convened on September 12, 2022:

1) Adoption of a resolution on entrusting the Company's Supervisory Board with the function of the audit committee.

Justification

Pursuant to § 293 (2) of the Estonian Commercial Code, the Management Board is entitled to request that the agenda of the General Meeting of the Company convened on September 12, 2022 be included with the matter indicated above.

The voting on the matter entrusting the Supervisory Board of the Company with the function of the audit committee is justified by the planned relocation of the Company's seat from Estonia to the Republic of Poland. Due to the fact that, after the transfer of the registered office, the company will be subject to the provisions of Polish law, in particular the Act on statutory auditors, audit firms and public oversight in public interest entities, the company will be obliged to appoint an Audit Committee from members of the Supervisory Board or another supervisory authority. The proposed change of the agenda is aimed at the fulfillment of the above obligation

At the same time, the Management Board submits the draft of resolution to the item on the agenda covered by this request.

The draft of resolution on entrusting the Company's Supervisory Board with the function of the audit committee.

Resolution No.5 / 2022
Of the Extraordinary General Meeting
of the RESBUD SE company based in Tallinn
of September 12, 2022

on entrusting the Company's Supervisory Board with the function of the audit committee.

§1

Based on Article. 128 sec. 4 pts 4) the Act on statutory auditors, audit firms and public oversight of May 11, 2017, (Journal of Laws of 2022, item 1302) the Extraordinary General Meeting entrusts the Supervisory Board with the function of the audit committee in order to perform the duties of the audit committee.

§2

The resolution comes into force on the day of its adoption.

Krzysztof Długosz – President of the Management Board

Joanna Dyja - Member of the Management Board